

A large silhouette of a tree with a wide, flat canopy stands against a bright yellow and orange sunset sky. The sun is partially obscured by the tree's branches. The background transitions from yellow to a light blue gradient on the right side, separated by a white curved line.

NuLegacy Gold

***~ four main target areas
in the Red Hill ~***

NuLegacy Gold

CORPORATION

September 2024

Summary:

- 4 primary target areas could be drill tested with 6 holes
- Total of 16,750 feet (10,900 ft RC, 5,850 ft core)
- Total cost ~\$2.5 M
- Total ounce potential ~17.5M*

*RL-Deep and Almas targets recorded at ~30% of ounce potential per target.

Conclusion:

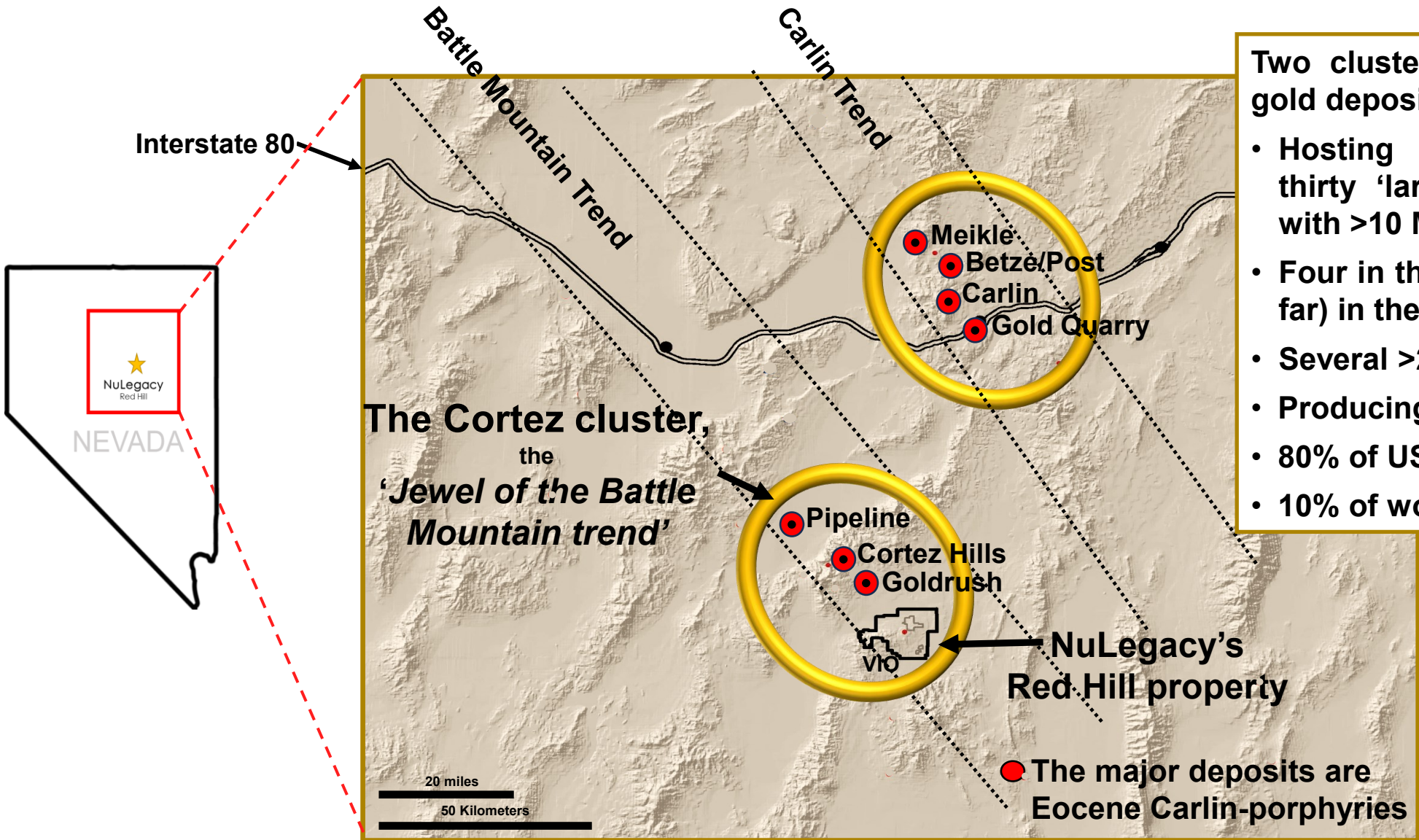
“All of the targets are well thought out, and to be frank, they all need to be drilled”,

Dr. Quinton Hennigh, Advisor.



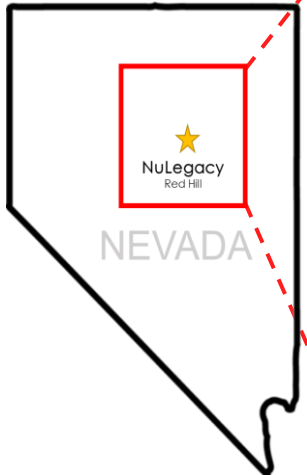
	Slide #
Summary & Conclusions	1
Index	2
Location map	3
Plan Map, Red Hill Drill Target	4
Advancing modelling/targeting of Carlin systems	5
Property wide cut-off grades	6
Some higher grades	7
Property cross section N4432500	8
4 Target zones/ 6 targets	
• AEM and Avocado cross section	(2) 9
• SW Rift, S Mid-Rift cross section	(2) 10
• Almas cross section N4432500	(1) 11
• RL's Cambrian/Eureka district analog	(1) 12
Summary & Conclusions	13
Appendices	14





Two clusters of giant Carlin-style gold deposits:

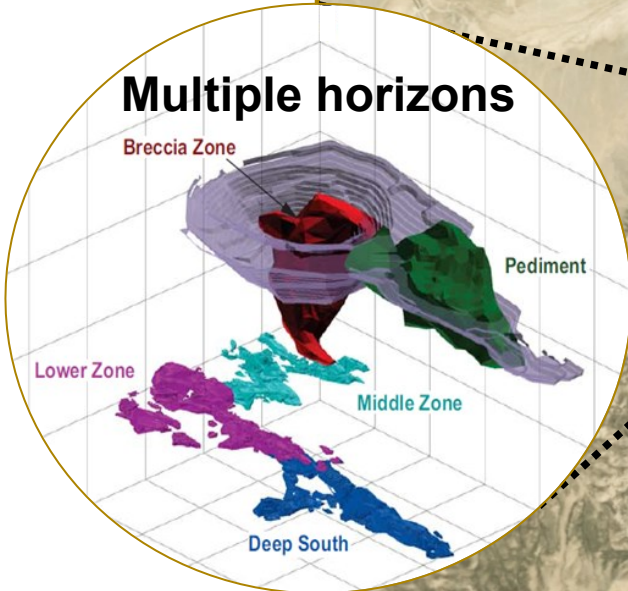
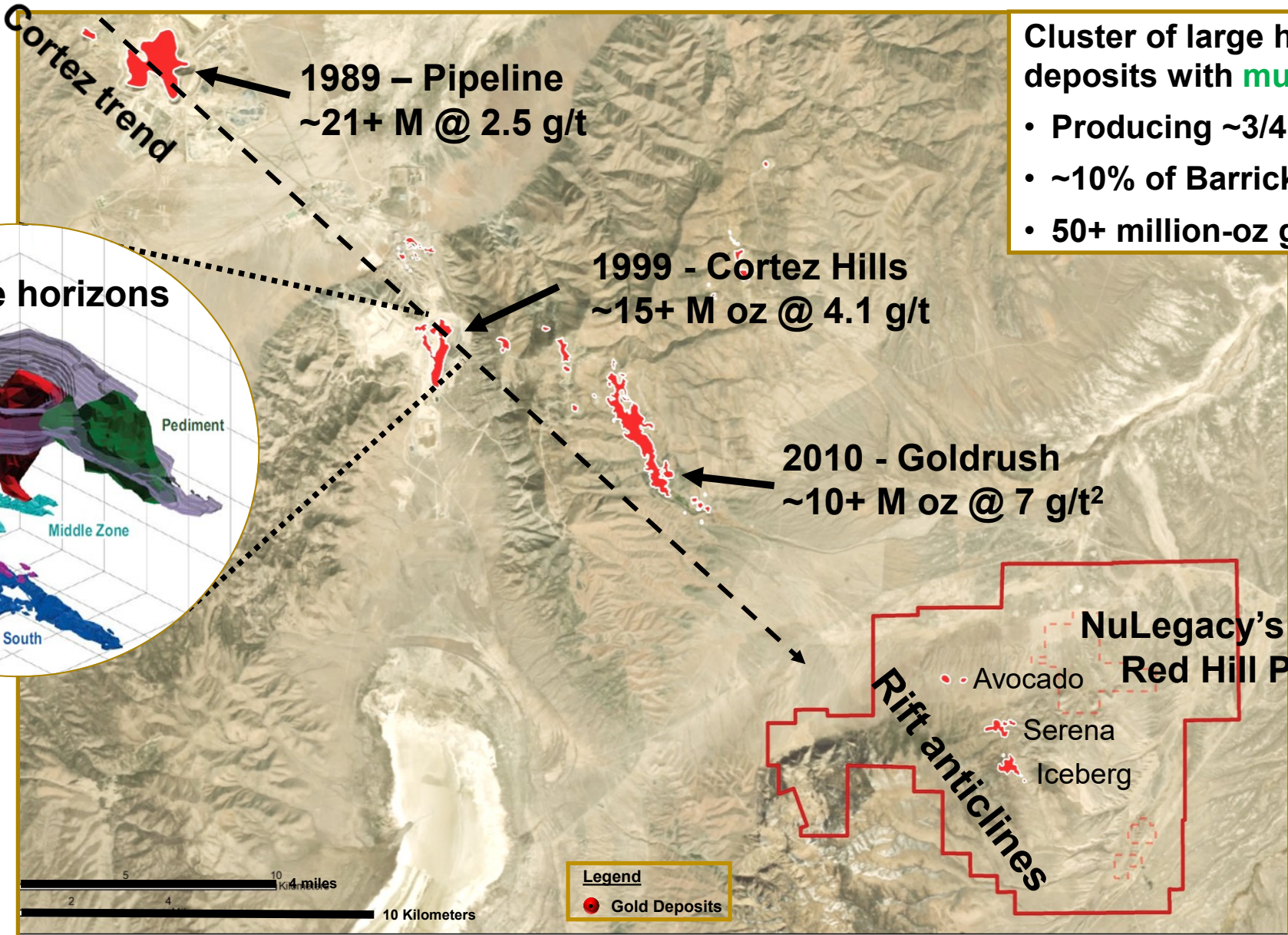
- Hosting seven of the world's thirty 'largest' gold mines each with >10 M oz reserves/resources
- Four in the Carlin trend, three (so far) in the Cortez trend
- Several >20 million oz deposits
- Producing >5.5 million oz/yr
- 80% of US production
- 10% of world production



'Carlin-style' giants in the Cortez cluster

Cluster of large high-grade gold deposits with **multiple horizons**:

- Producing ~3/4 million oz/yr
- ~10% of Barrick's production
- 50+ million-oz gold endowment



NuLegacy's 108 sq km Red Hill Property¹

Avocado
Serena
Iceberg

Rift anticlines

Legend
● Gold Deposits

4 miles
10 Kilometers



NuLegacy's 'higher grades'

9.6 g/t gold in 5.1 m
(West-rift 19-02)

16.9 g/t gold in 8.7 m
(Serena 18-02)

25.2 g/t gold in 4.6 m
(North Iceberg RHB-58)

11.0 g/t gold in 12.2 m
(North Iceberg RHB-40)

Thick favorable Dw5 with modest grades west of Mid-rift target area¹

Higher gold grades with modest thicknesses of the favorable Dw5 in North Iceberg/Serena

Goldrush 2018, footprint for comparison

4.0 km

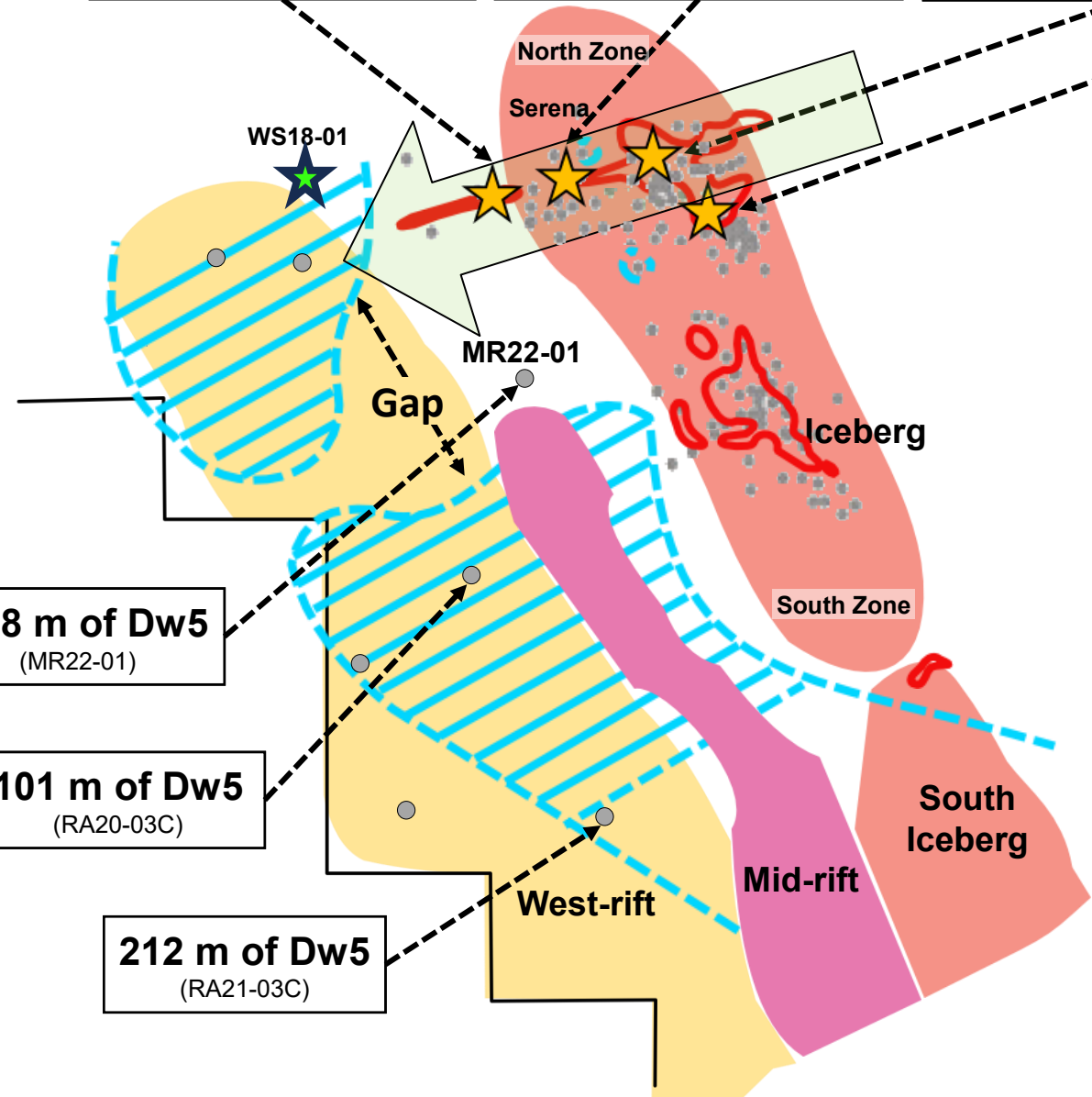


0 km

16.8 m of Dw5
(MR22-01)

101 m of Dw5
(RA20-03C)

212 m of Dw5
(RA21-03C)



Red Hill Drill map legend

- Au occurrences, 0.10 ppm cutoff, ≥ 5 g/t Au
- Dw5 thickness 50-200 m, west of Iceberg
- Existing drill hole (includes pre-collars and shallow holes)
- High grade hits



ANTIFORMS

Hanging wall antiforms associated with thrusting; thrusts are typically blind below master thrust faults.

STRUCTURAL INTERSECTIONS

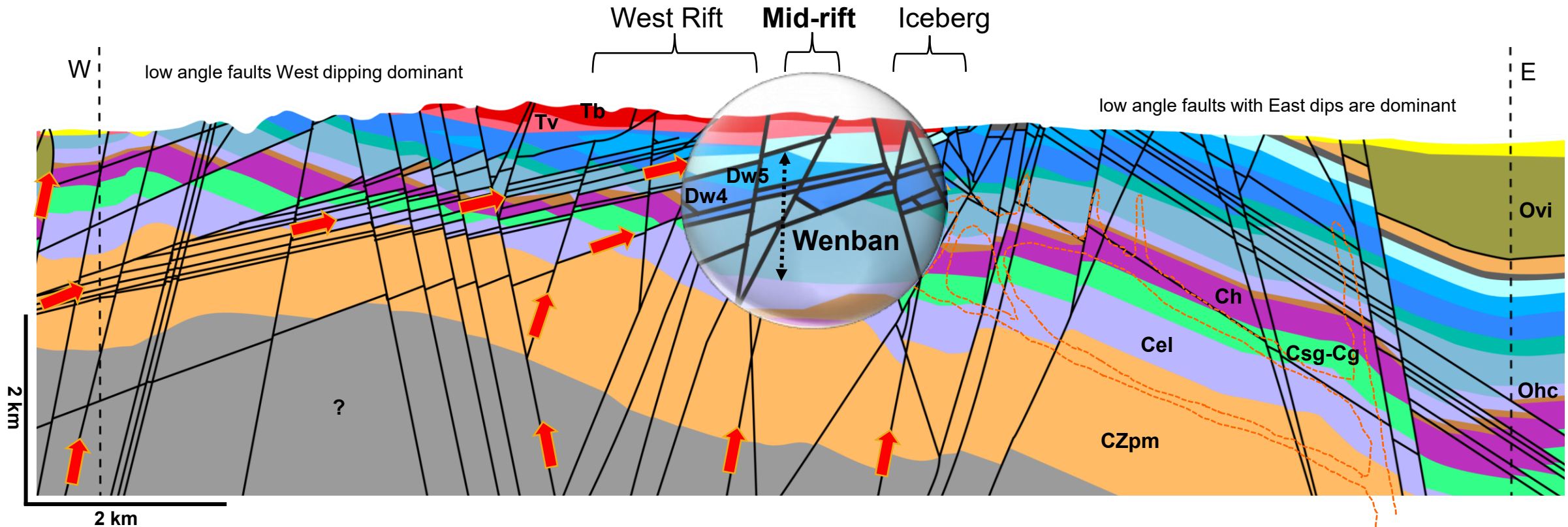
a. In favorable host rocks (Wenban₅) at the intersection of high angle faults, or high and low angle faults.

Red Hill is strongly faulted, with both high and low angle faults and has multiple known host horizons (principally the favorable Wenban₅ and several more).

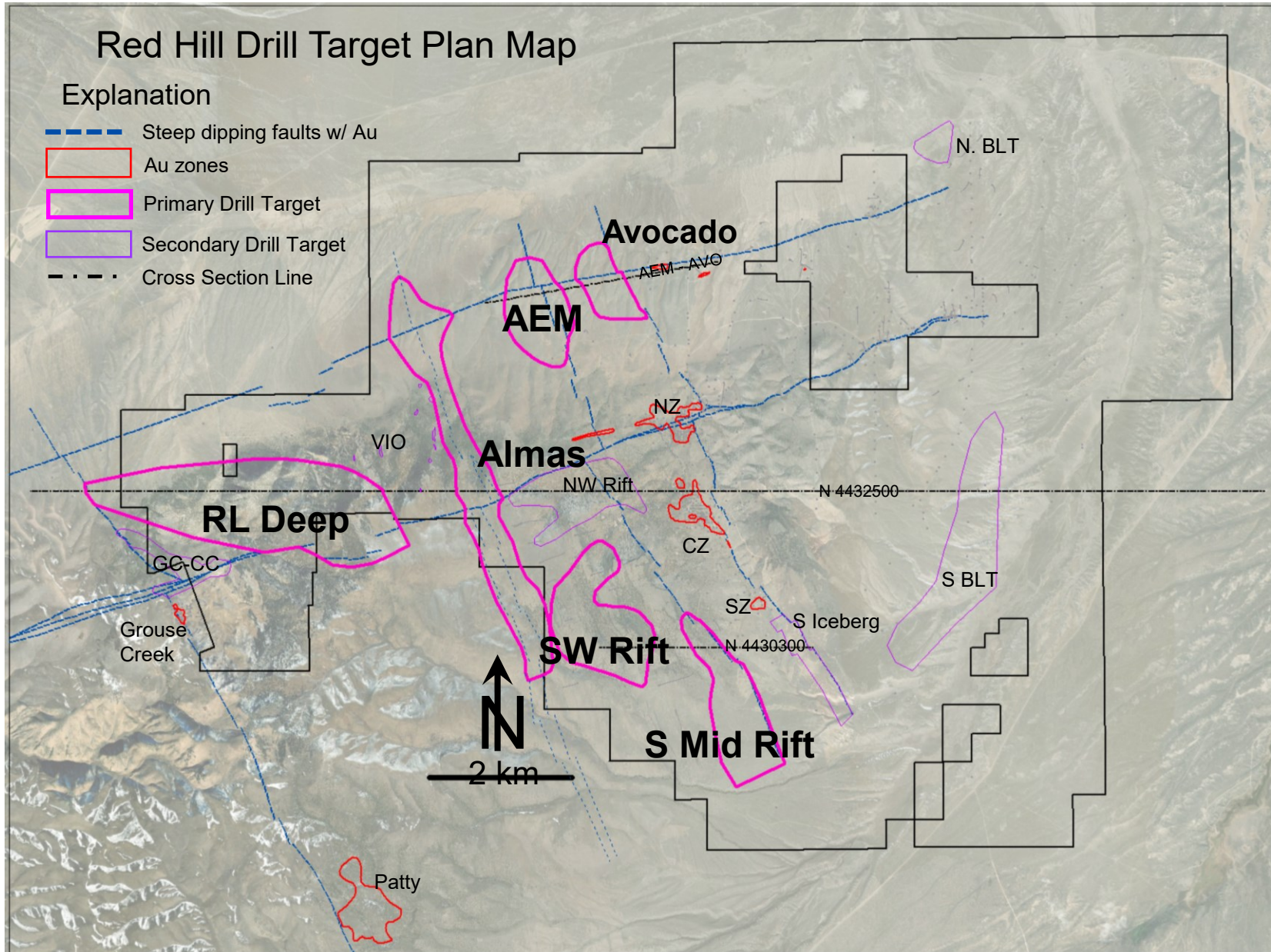
b. Structural intersection or antiform fold within metamorphic aureole beneath intrusive overhang.



Property wide (12.5 km) cross-section⁵ updated Summer 2023 showing steep 'feeder' zones connecting to low-angle fault zones



- Known gold zones occur at the intersections of low and high angle fault zones in the Wenban 5 (Dw5), Horse Canyon 2 (Dhc2), Roberts Mountains (DSrm), and Hanson Creek (Ohc) formations.
- Mid-rift target zone is centered along Iceberg-parallel steep faults with Cretaceous diorite dikes, associated metamorphic alteration and anomalous geochemistry from Wenban into Roberts Mountains.
- Preliminary interpretation shows possible Cretaceous diorite intrusive at ~ 800 meter depth.



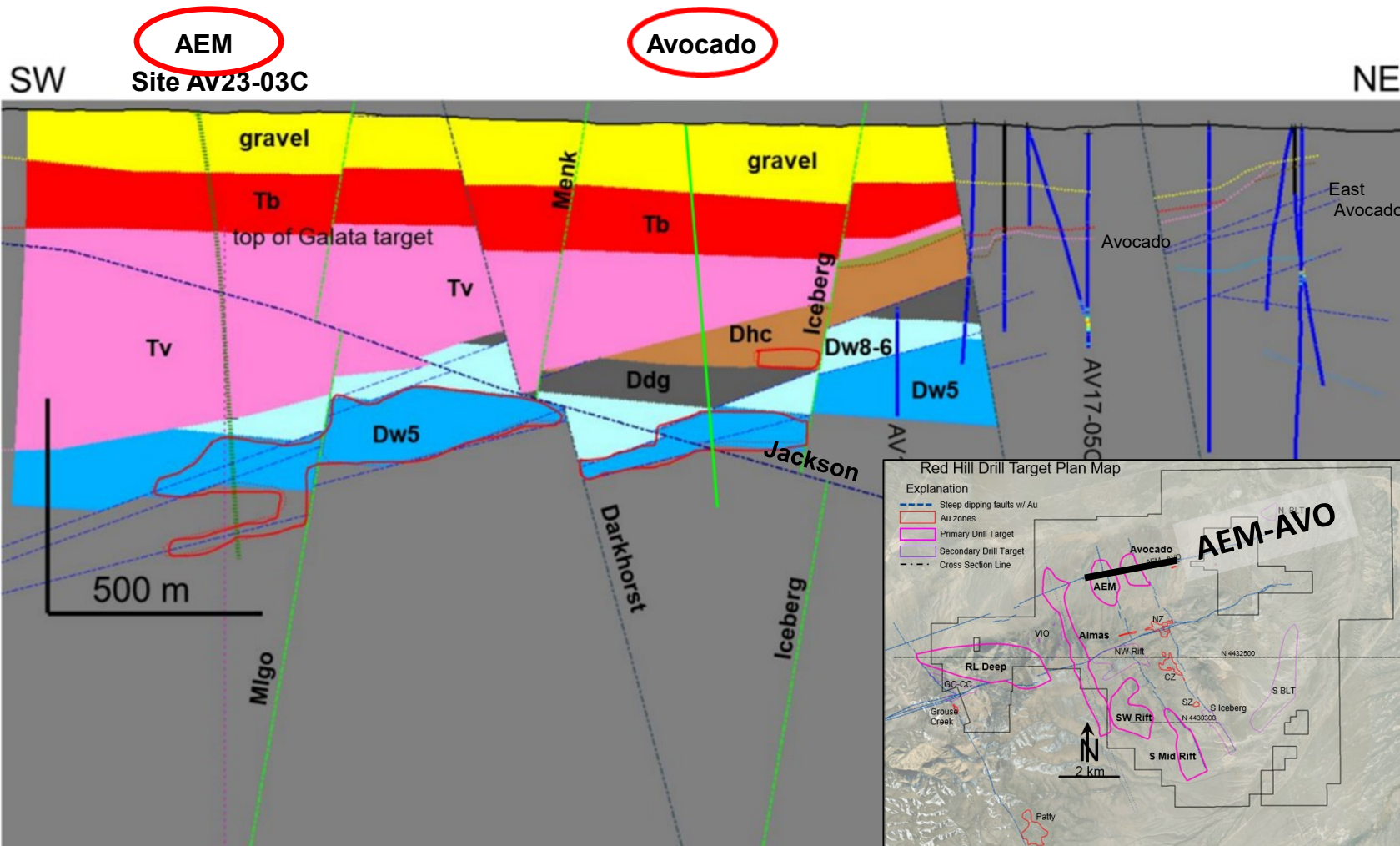
Primary Drill Targets

(ordered by current assessment of priority)

1. AEM
2. S Mid Rift
3. SW Rift
4. Avocado
5. Almas
6. RL Deep

AEM – Avocado – Targets: 2 holes

Avocado - AEM Drill Targets Cross Section



AEM: Primary target based on geophysical interpretations is the intersection of three large scales structural features, with target geology like the Avocado nearby.

Avocado: Intersection of Iceberg fault zone with Jackson and low-angle west dipping faults (main known Avocado area mineralized structures). Thick Dw5, projected Kdi dike zone. The area has permitted sites, not built.

Projected mineralization



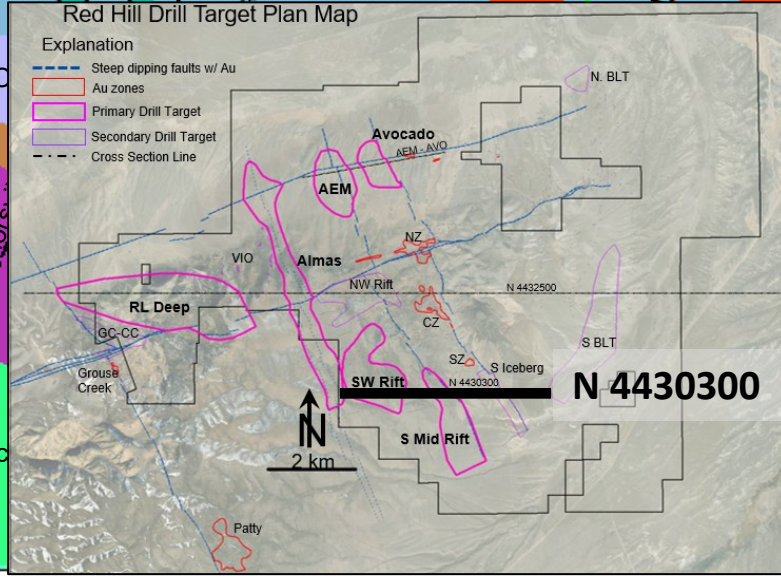
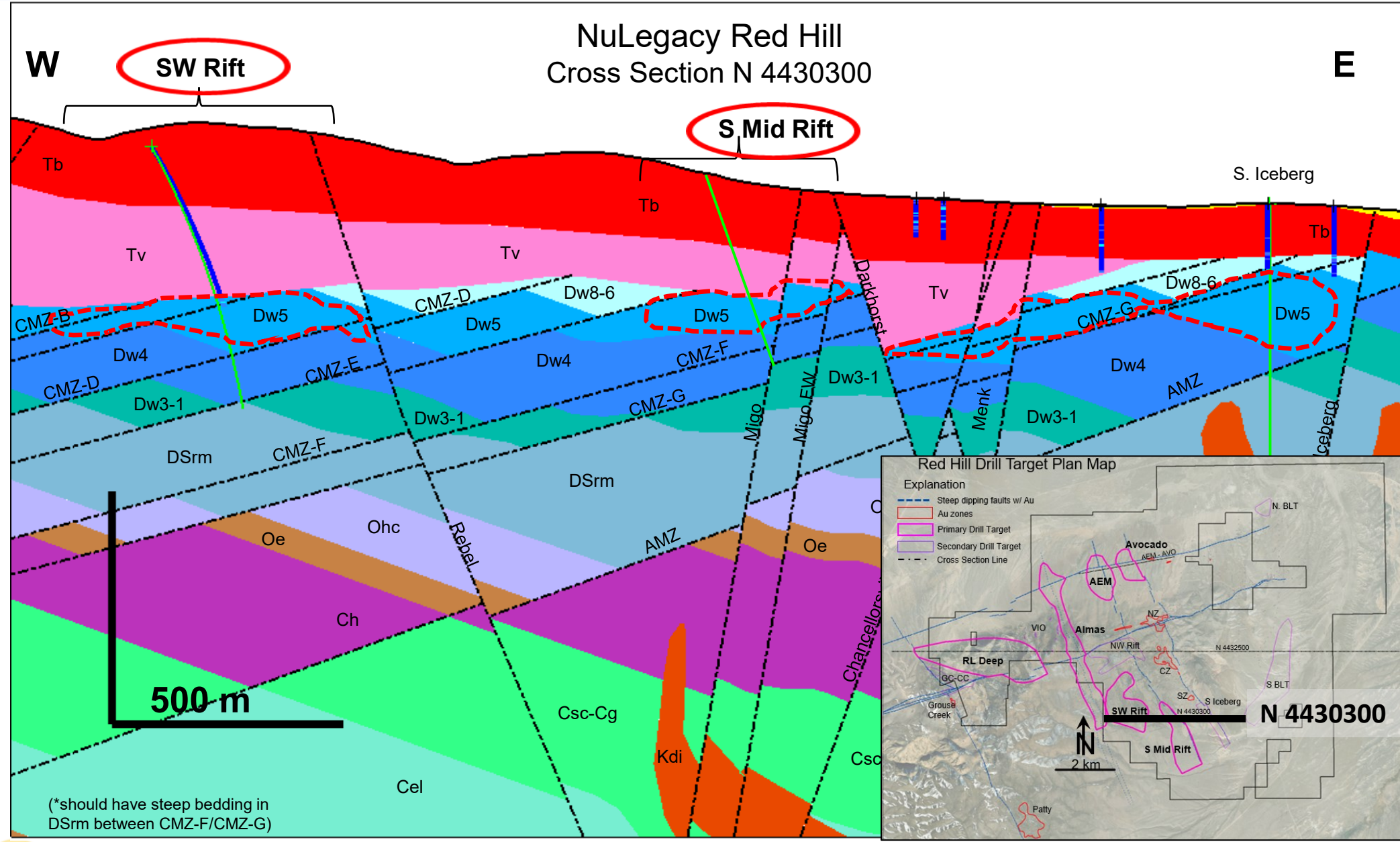
SW Rift – S Mid Rift Targets: 2 holes

NuLegacy Red Hill
Cross Section N 4430300

SW Rift: Re-drill of abandoned RA21-10X

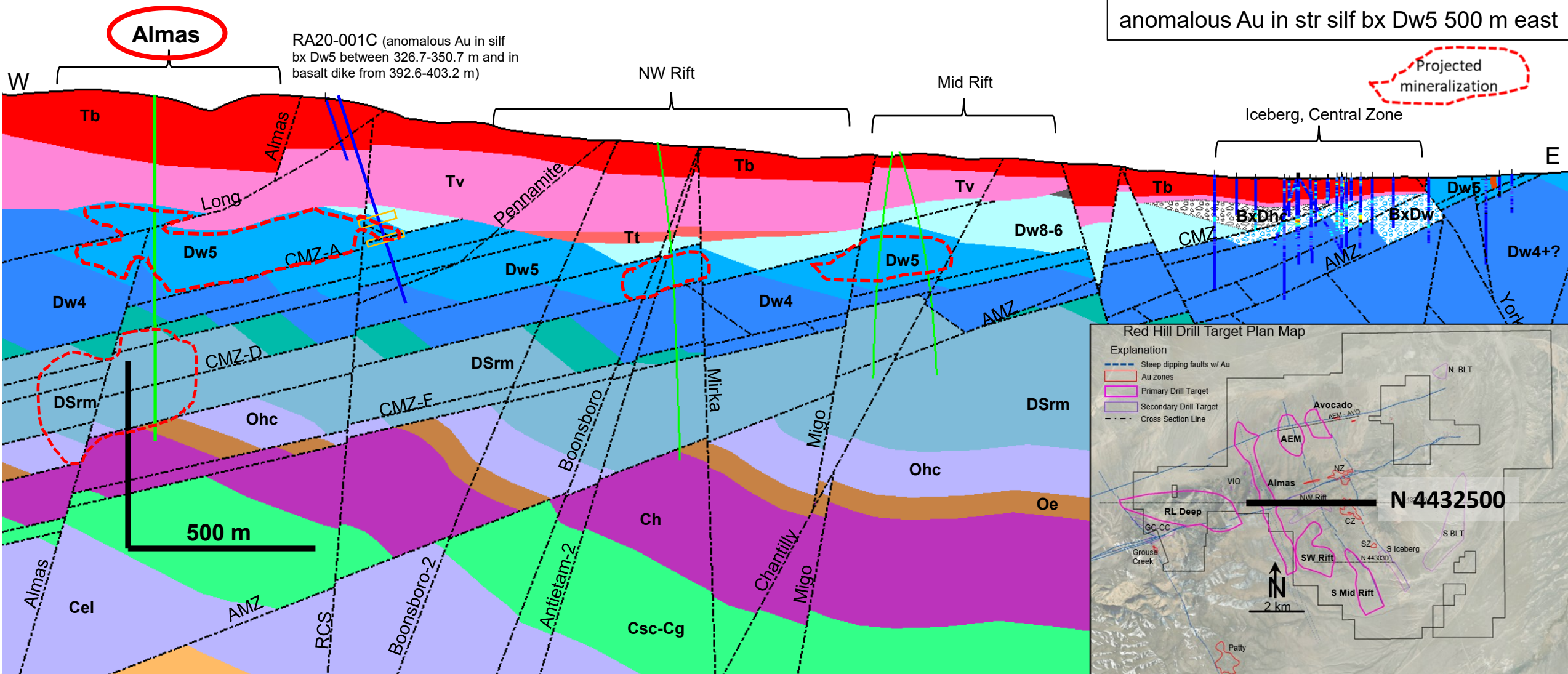
S Mid Rift: Dw5, Migo and CMZ-F flts

Projected mineralization

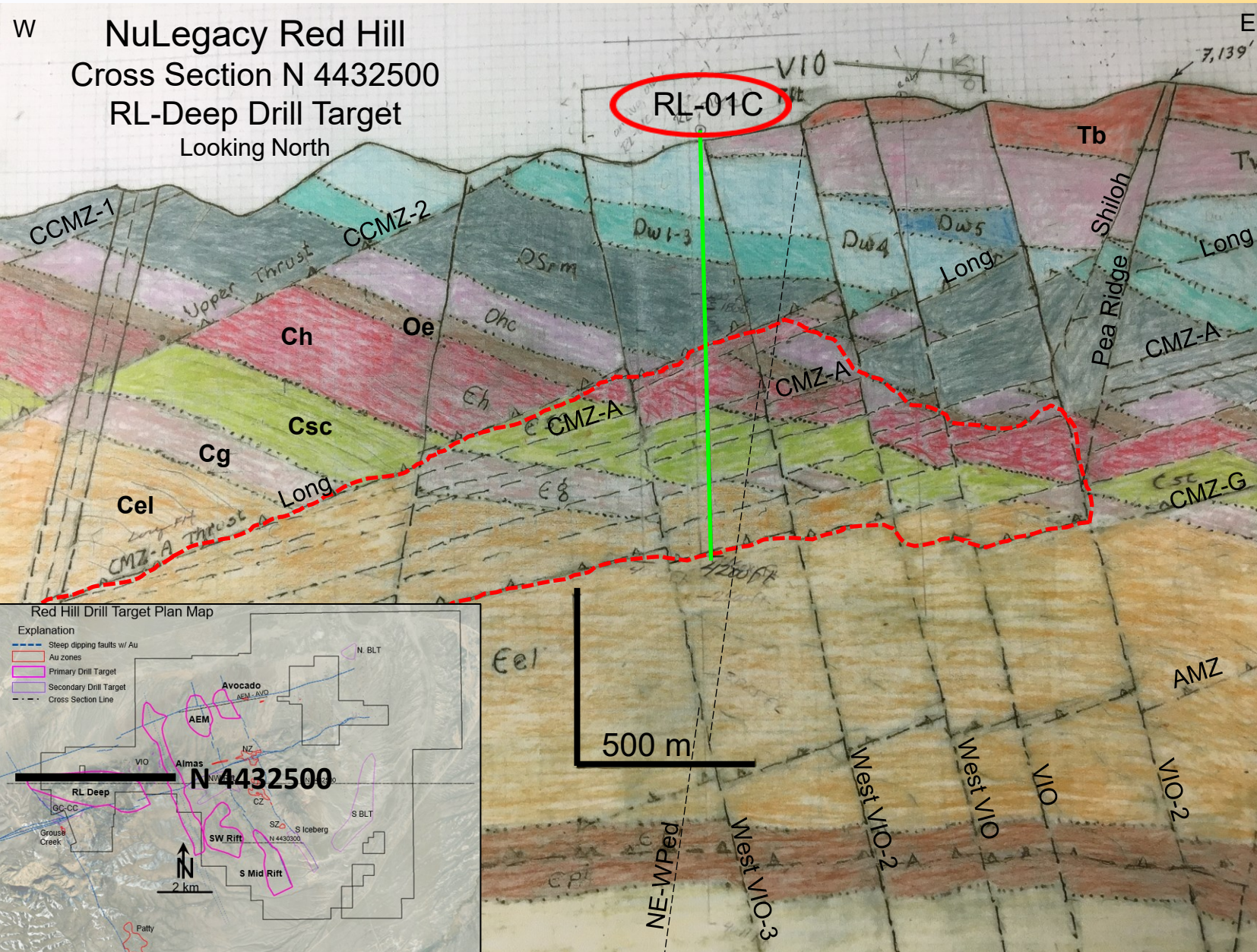


NuLegacy Red Hill Almas Drill Target Cross Section N 4432500 Looking North

Almas: Intersection of Almas, Long and low-angle west dipping faults, thick Dw5, anomalous Au in str silf bx Dw5 500 m east



RL's Cambrian dolomite/Eureka district analog: 1 hole



RL - Deep: R. Leonardson' Cambrian dolomite - Eureka district analog. Zone of intersection of Long and low-angle west dipping fault series between VIO and Grouse Creek faults, in Hamburg dolomite, Secret Canyon interbedded limestone/shale and top of Eldorado dolomite, TD of 4,200 feet (1,800 ft precollar, 2,400 feet of core). Drill site not permitted, but on Avocado PoO; existing road 128 m south of section line. Alternative site on road ~125 m east along section line. Farther south and west is off Avocado PoO, 1-mile PoO buffer ends on section line at surface/CCMZ-1 fault. Original hole could be used for ~300 m offsets from directional wedges.

Projected mineralization

Conclusion:

“We’ve spent the last 6 months ‘pencil whipping’* the data and I believe we’ve identified several very compelling drilling targets”,
Albert J. Matter, CEO.



Realizing on the values (in order of preference):

1. Sale of the company or the Red Hill asset, to a producing company (we are in negotiations) preferably for stock, at values as outlined in the linked CEO Chat, [NuLegacy's Main Red Hill targets \(Sept. 2024\)](#)
2. Achieve a JV with a NV-centric producer (ditto) or a,
3. Merger of equals with a well-managed junior (have ID'd one),
4. Raise sufficient funds to be able to test one or more of the targets.

**“More ounces are found with the pencil than the drill rig.”*



NuLegacy Gold

CORPORATION

Discovering gold in Nevada



- 1. The reported intercepts are not necessarily true widths as there is insufficient data currently with respect to the shape of the mineralization to calculate its true orientation. NuLegacy sampling was conducted under the supervision of the Company's project geologists and the chain of custody from the project to the sample preparation facility were continuously monitored. The samples were delivered to American Assay Lab or ALS laboratories' preparation facility in Nevada and sufficient commercially prepared standards, blanks or certified reference materials were inserted to assure quality analytical results. The samples were crushed, pulverized and sample pulps were analyzed using industry standard fire assay methods. Data verification of the analytical results included a statistical analysis of the standards, blanks and reference materials that must pass certain parameters for acceptance to ensure accurate and verifiable results. Holes RHB-40 and RHB-58 are historical in nature, have not been verified by NuLegacy and should not be relied upon. They are presented as an indication of potential gold mineralization and as a guide to future exploration.*
- 2. This interpretation is conceptual in nature and not necessarily indicative of the actual thickness of Wenban5 or other favorable host horizons, possible Cretaceous diorite intrusive, intersection of high-angle faults and low-angle thrust faults or the existence of axial crests within the Rift Anticline targets; pending confirmation by drilling.*

This presentation provides information in summary form, is not intended to be complete and may contain errors. No representation, warranty or guarantee of any kind, express or implied, is made as to the fairness, accuracy or completeness of information contained in this presentation including the accuracy, likelihood of achievement or reasonableness of any forecasts, prospects, results or statements in relation to future matters. NuLegacy is not liable to any recipient or third party for the use of or reliance on the information contained in this presentation.

This presentation also contains forward-looking information and statements under applicable securities laws, which information and/or statements relate to future events or future performance (including, but not limited to, NuLegacy's modelling and targeting of Carlin Systems, potential continuity of major structures and host rocks and link between gold mineralization and metamorphic alteration at major deposits in the Cortez Gold Trend including Goldrush to Red Hill, estimated length, width, thickness, structural and geochemical characteristics, mineralization and prospective nature of NuLegacy's identified drill targets and stratigraphic horizons including the Wenban5 horizon, anticipated results from future exploration and drilling programs, if any, including the likelihood of making a discovery, the number, location, depth, timing and cost of proposed drill targets and surveys) and reflect management's current expectations and beliefs and are based on assumptions made by and information currently available to the Company. Readers are cautioned that such forward-looking information and statements are neither promises nor guarantees, and are subject to risks and uncertainties that may cause future results to differ materially from those expected including, but not limited to, market conditions, availability of financing, actual results of exploration activities and drilling, unanticipated geological, stratigraphic and structural formations, misinterpretation or incorrect analysis of projected geological structures, alterations and mineralization, environmental risks, operating risks, accidents, labor issues, inability or delays in accessing drill rigs, supplies and/or contractors, delays in obtaining governmental approvals and permits, delays in receipt of assay results from third party laboratories, inflation, future prices for gold, changes in personnel, adverse weather conditions and natural disasters and other risks in the mining industry. In addition, there is uncertainty about elevated inflation and high interest rates, the ongoing wars in Ukraine and Gaza, the continued spread and severity of COVID-19, and the impact they will have on the Company's operations, personnel, global supply chains, ability to access properties or procure exploration equipment and contractors on a timely basis and economic activity in general. There are no known resources or reserves at the Red Hill Property and the presence of gold resources on properties adjacent or near the Red Hill Property including Goldrush is not necessarily indicative of the gold mineralization at Red Hill. Future exploration and drill programs at the Red Hill Property, if any, will be exploratory searches for commercial bodies of ore. All forward-looking information and statements made in this presentation are qualified by these cautionary statements and those in our continuous disclosure filings available on SEDAR+ at www.sedarplus.ca. The forward-looking information and statements in this presentation are made as of the date hereof and the Company does not assume any obligation to update or revise them to reflect new events or circumstances save as required by applicable laws. Accordingly, readers should not place undue reliance on forward-looking information and statements.

Nothing in this presentation constitutes an offer to sell or the solicitation of an offer to buy any security and it is not intended to be relied upon as advice to investors or potential investors, and does not constitute a personal recommendation or take into account the investment objectives, financial situation or needs of any particular investor. NuLegacy's securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the "1933 Act") or any state securities laws and may not be offered or sold within the United States or to, or for account or benefit of, U.S. Persons (as defined in Regulation S under the 1933 Act) unless registered under the 1933 Act and applicable state securities laws, or an exemption from such registration requirements is available.

Dr. Roger Steininger, a director of NuLegacy, is a Certified Professional Geologist (CPG 7417) and the qualified person as defined by National Instrument 43-101, *Standards of Disclosure for Mineral Projects*, responsible for approving the scientific and technical information contained in this presentation.



CORPORATE

Alex Davidson , Chairman	adavidson@live.ca
Albert Matter , CEO, Director, Strategy & Finance	albert@nuggold.com
Xavier Wenzel , CFO	xwenzel@facpa.ca
Susan Tessman , VP Administration	susan@nuggold.com
Roger Steininger , Director, Exploration	

Finance & Administration:

1055 West Hastings Street
Ste 300
Vancouver, BC
Canada V6E 2E9
Ph: 604.639.3640,
Fax: 604.909.1710

EXPLORATION

Charles Weakly , Exploration Manager	charles@nuggold.com
Nancy Richter , Consulting Team Leader	nrichment@gmail.com
JoAnn Newbury , Nevada Manager & Community Liaison Officer	joann@nuggold.com
Bob Leonardson , Geotechnical Consultant	rleonardson@frontiernet.net
Michael Penick , Geotechnical Consultant	mcpenick@frontiernet.net
Debra Struhsacker , Environmental & Permitting Consultant	debra@struhsacker.com
William Mounts , Drilling Supervisor	bill@nuggold.com

Operations Office:

5450 Riggins Court
Ste 1B
Reno, Nevada 89502
Ph: 775.825.0494

