

Wednesday, August 28, 2024



## - RESUSCITATION FINANCING -

~ NuLegacy Closes on \$452,000 ~

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**To NuLegacy shareholders/stakeholders:**

August 28, 2024

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I want to extend my gratitude to both our shareholders and prospective investors for their support, which allowed us to secure half of the issue within just eight business days of announcing the 100,000,000-unit private placement financing.

With the additional, as yet unfunded subscriptions in hand (cheques haven't cleared the bank, etc.) and work in progress, we expect to have the next and possibly final closing on September 27, 2024.

That will answer the first part of the question posed which is funding to,

1. Maintain NUG's ownership/control of the Red Hill property and further assess the opportunities, and
2. Provide time to successfully negotiate a JV or outright sale of our main asset; and,

Once we are past these first two hurdles we will consider if there is sufficient interest to pony up funds to drill one or three 'hail Mary' holes 😊; having that amount of cash 'in reserve' could well help complete negotiations on a JV/merger as we'd rather have someone, with cash flow, finance the next round of drilling.

For qualified investors interested in participating please view the terms at:

<https://bit.ly/NUGtermsheets>

If you wish to subscribe, please follow the link below to the subscription forms and pick the one applicable to you (which means if you are **not** Canadian or American then you are ‘Offshore’) and wire the funds to our bank (instructions in the sub-form) and email the completed sub-form to me, and I will see to it personally.

<https://nulegacygold.com/investors/subscription-agreements/>

Stay well and sane, cheers,

*Albert*

Albert J. Matter

CEO, Director

NuLegacy Gold Corporation | NUG:TSXV | NULGF:OTCQX

C: 604.512.7003 | [albert@nuggold.com](mailto:albert@nuggold.com) | [www.nulegacygold.com](http://www.nulegacygold.com)

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