Monday, August 19th, 2024



- FYI-

~ Additional Insider participation ~

THIS CEO CHAT IS NOT FOR DISTRIBUTION TO U.S. PERSONS OR FOR DISSEMINATION IN THE UNITED STATES.

To NuLegacy shareholders/stakeholders:

Click to view news release

Quick update on your CEO's participation.

Stay well and sane, cheers,

Albert

Albert J. Matter CEO, Director NuLegacy Gold Corporation | NUG:TSXV | NULGF:OTCQX

C: 604.512.7003 | albert@nuggold.com | www.nulegacygold.com

The foregoing chat (including the attached links) is not to be relied upon as advice to investors or potential investors and does not constitute an offer to sell or the solicitation of an offer to buy any security in the United States or any other jurisdiction in which such offer or solicitation would be unlawful. The Company's securities are not and will not be registered under the *United States Securities Act of 1933*, as amended (the "1933 Act"), or any state securities laws and may not be offered or sold within the United States or to or for the account or benefit of a U.S. person (as defined in Regulation S) unless registered under the 1933 Act and applicable state securities laws or an exemption from such registration is available. In addition, the foregoing contains forward-looking statements and information, which relate to future events or future performance and reflect management's current expectations and assumptions based on information currently available to the Company. Readers are cautioned that these forward-looking statements and information are neither promises nor guarantees and are subject to numerous risks and uncertainties (as more particularly described in today's news release and the Company's continuous disclosure documents filed on www.sedarplus.ca) that may cause future results to differ materially from those expected. These forward-looking statements and information are made as of the date hereof and the Company does not assume any obligation to update or revise them to reflect new events or circumstances save as required by applicable law. As such, readers should not place undue reliance on forward-looking statements and information.

Dr. Roger Steininger, a Director of NuLegacy, is a Certified Professional Geologist (CPG 7417) and the qualified person as defined by NI 43-101, Standards of Disclosure for Mineral Projects, responsible for approving the scientific and technical information contained in this chat.