

- NULEGACY TO FINANCE DRILLING -

~ Contact me if you wish to discuss - albert@nuggold.com ~

To NuLegacy shareholders/stakeholders:

Click to view Financing Announcement

Good day folks, lets briefly review NuLegacy's prospects:

- NuLegacy's Red Hill project is located at the tail end of the Pipeline, Cortez Hills and Goldrush mine trend (three of the thirty largest gold mines in the world) in the Cortez: <u>Nevada's high-grade gold trends.jpg</u>
- The Red Hill property is known to host high grade mineralization over mineable widths: <u>The</u> <u>sweet spot.jpg</u>
- During the past year we enrolled three (retired) of Barrick's team of established multimillion-ounce gold-finders who helped discover two of the massive gold deposits in the Cortez trend. They joined our own Dr. Steininger, discoverer of the third, the Pipeline, and Charels Weakly our Exploration Manager, and together reviewed and prioritized our current drilling program: <u>Geotechnical team.jpg</u>
- This provides us with high-level confidence that the updated geologic model identifies high priority target areas: <u>2023 drill target plan map.jpg</u>
- 80+% of current financing dollars are going into the ground into the first phase (five holes) of the <u>program</u>!

To participate in an online seminar presenting the PPT and our prospects, please contact juliane@nuggold.com.

Cheers,

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Albert J. Matter CEO, Director NuLegacy Gold Corporation | NUG:TSXV | NULGF:OTCQX C: 604.512.7003 | <u>albert@nuggold.com</u> | <u>www.nulegacygold.com</u> Dr. Roger Steininger, a Director of NuLegacy, is a Certified Professional Geologist (CPG 7417) and the qualified person as defined by NI 43-101, Standards of Disclosure for Mineral Projects, responsible for approving the scientific and technical information contained in this CEO Chat and any attached links. The foregoing chat (including the attached links) is not to be relied upon as advice to investors or potential investors and does not constitute an offer to sell or the solicitation of an offer to buy any security in the United States or any other district in which such offer or solicitation would be unlawful. The Company's securities are not and will not be registered under the *United States Securities Act of 1933*, as amended (the "**1933 Act**"), or any state securities laws and may not be offered or sold within the United States or to or for the account or benefit of a U.S. person (as defined in Regulation S) unless registered under the 1933 Act and applicable state securities laws or an exemption from such registration is available. In addition, the foregoing contains forward-looking statements, which relate to future events or future performance and reflect management's current expectations and assumptions based on information currently available to the Company. Readers are cautioned that these forward-looking statements are neither promises nor guarantees and are subject to numerous risks and uncertainties (the Company's continuous disclosure documents filed on <u>www.sedarplus.ca</u>) that may cause future results to differ materially from those expected. These forward-looking statements are made as of the date hereof and the Company does not assume any obligation to update or revise them to reflect new events or circumstances, save as required by applicable law. As such, readers should not place undue reliance on forward-looking statements.