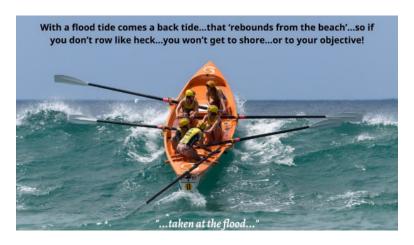


## - RECRUITING MORE OF THE GOLDRUSH DISCOVERY GANG -

## To NuLegacy shareholders/stakeholders:

Click to view news release

Good morning folks,



Again, with the 'rowing' Albert?

Well...not really...but it got your attention...and I did get a car and a great driver and (he) drove an overnighter<sup>1</sup>, rather than rowing, **750+ miles for over 12 hours straight**...

From very cool Phoenix, AZ to winter bound Elko, NV into the teeth of a snow storm...got a little unnerving at one point as we 'plowed' through 2 to 3 inches of snow on a straight as an arrow road up the middle of Nevada and saw no one for 125 miles as dark as Hades...a storm that had shut down a good part of the mid-west for more than a few hours Monday-Tuesday Feb 27-28, 2023.

<sup>&</sup>lt;sup>1</sup> Bit harrowing and tiring for a 76 year young guy like me!

We got through and I was on time for the meetings we had scheduled with several of the original '*gang of Goldrush'* discoverers, and as reported in today's news release recruited another important member, Mike Penick...and more to come.

Recent insider buying from myself and our Chairman have increased your company's insider ownership to 3.5% or 9.6 % partially diluted<sup>2</sup>.

We are still rowing like heck!!!

Cheers,

Albert

Albert J. Matter CEO, Director

NuLegacy Gold Corporation | NUG:TSXV | NULGF:OTCQX

C: 604.512.7003 | albert@nuggold.com | www.nulegacygold.com

The foregoing chat (including the attached links) is not to be relied upon as advice to investors or potential investors and does not constitute an offer to sell or the solicitation of an offer to buy any security in the United States or any other jurisdiction in which such offer or solicitation would be unlawful. The Company's securities are not and will not be registered under the *United States Securities Act of 1933*, as amended (the "1933 Act"), or any state securities laws and may not be offered or sold within the United States or to or for the account or benefit of a U.S. person (as defined in Regulation S) unless registered under the 1933 Act and applicable state securities laws or an exemption from such registration is available. In addition, the foregoing contains forward-looking statements, which relate to future events or future performance and reflect management's current expectations and assumptions based on information currently available to the Company. Readers are cautioned that these forward-looking statements are neither promises nor guarantees and are subject to numerous risks and uncertainties (as more particularly described in today's news release and the Company's continuous disclosure documents filed on <a href="https://www.sedar.com">www.sedar.com</a>) that may cause future results to differ materially from those expected. These forward-looking statements are made as of the date hereof and the Company does not assume any obligation to update or revise them to reflect new events or circumstances save as required by applicable law. As such, readers should not place undue reliance on forward-looking statements.

-

<sup>&</sup>lt;sup>2</sup> Assumes insider options and warrants are exercised