

~ALL HANDS ON DECK~

To NuLegacy shareholders/stakeholders:

Good morning folks,

I want to be sure you have kept up with our progress...so here are the links to the last several missives we've released:

https://nulegacygold.com/news/news-releases/nulegacy-golds-2023-plan/ https://nulegacvgold.com/news/ceos-chats/nulegacv-golds-2023-plan/ https://nulegacygold.com/news/news-releases/nulegacy-gold-reports-newconsultancy/

https://nulegacygold.com/news/ceos-chats/expanding-the-discovery-team/

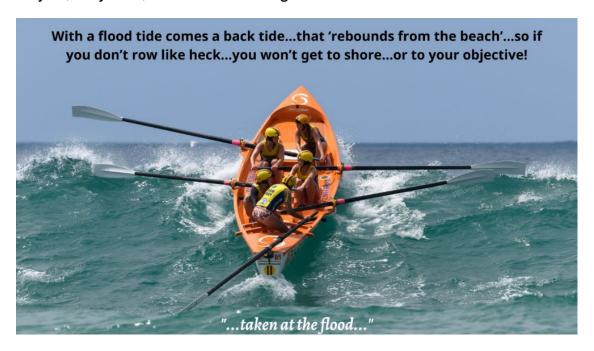
To sum them up, we are intending to merge this puppy up...into a producing or financially powerful industry partner, while drilling another round (4, 5 or possibly more holes) in one last 'hail Mary' effort to make the 'discovery' while we are still "independent"!

We will have to count on you, our shareholders and stakeholders, to help us reach the minimum price (a nickel) to be able to do a 'free-trading' private placement^[1] to fund such a summer 2023 drill program.

^[1] Any private placement below a nickel would have a four month hold period...not as attractive in this market 😊.

I am currently in Elko working on <u>enrolling</u> a couple of more 'veterans of the **Goldrush**' discovery team...then off to tour the mining operations of one of our preferred merger candidates...taking along our top Geo...then Reno for some more news release generating activity.

Thank you, stay well; we are still rowing like heck!!!



Cheers.

Albert

Albert J. Matter CEO, Co-Founding Director

NuLegacy Gold Corporation | NUG: TSXV | NULGF: OTCQX C: 604.512.7003 | <u>albert@nuggold.com</u> | <u>www.nulegacygold.com</u>

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