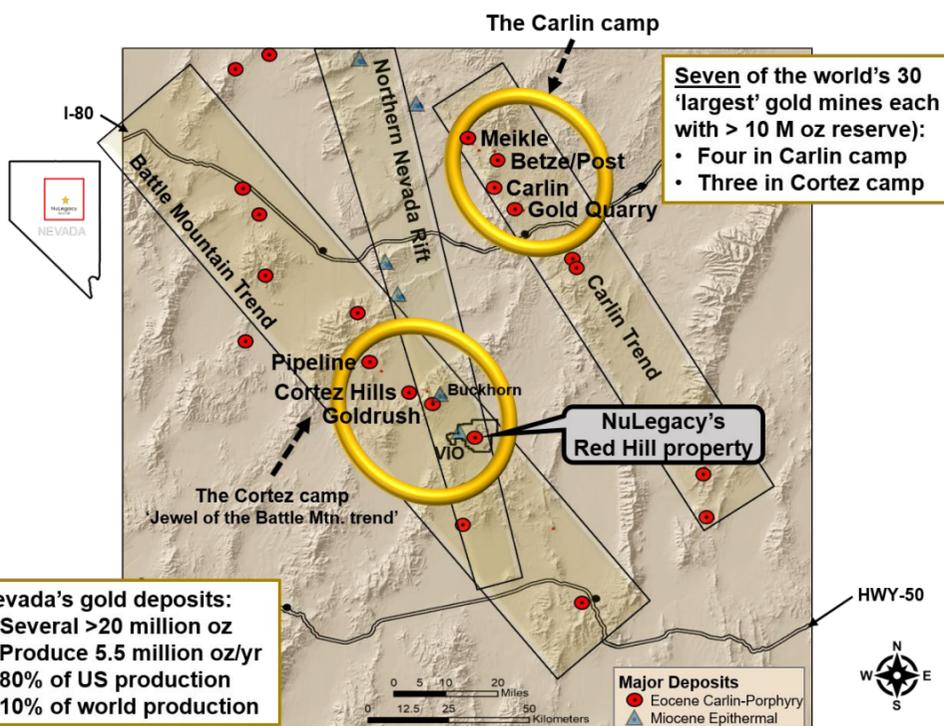




The Opportunity in Nevada

- **Just elephant-sized gold deposits!** No malaria, black flies, moose, polar bears, desert death adders or crocodiles
- **Great geology** with numerous producing mines including high-grade underground mines
- Regulatory system with recent examples of rapid permitting
- Great infrastructure (roads, drillers, hotels, supplies, assayers, etc.)
- Favorable climate with year-round access

Nevada's Target Rich Gold Trends



The Cortez Elephants of Nevada

The Cortez Complex hosts three of Barrick Gold's largest, highest grade and politically safest Tier 1 gold deposits in the world.

- A cluster of deposits with multiple horizons:
 - Pipeline ~ 21 million oz @ 2.5 grams
 - Cortez Hills ~ 15 million oz @ 4.1 grams
 - Goldrush ~ 10 million oz @ 10 grams
 - Red Hill ?
- 50 million+ oz gold endowment
- Producing ~1.0 million oz/year at remarkably low AIS-cost of \$624 per ounce of gold¹

¹ As per Barrick Gold's 2017 MD&A

NuLegacy's Magnificent Four, Who found the Mines

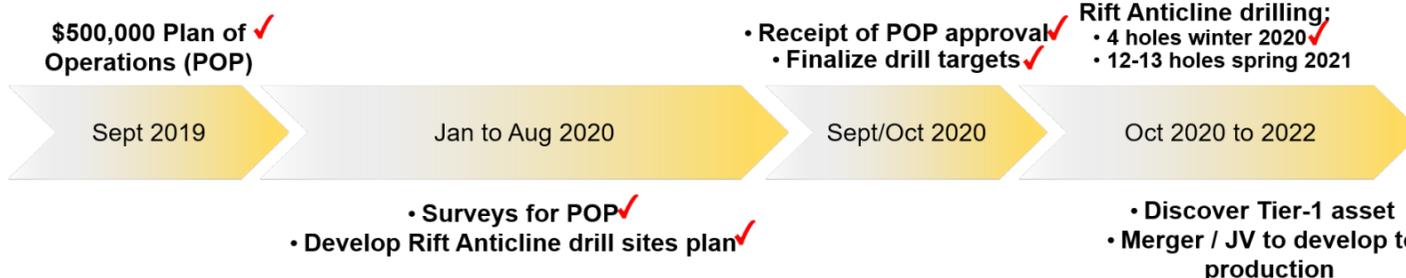
"Everything we saw that encouraged us at Goldrush exists on the Red Hill property in the Rift Anticline target," says Charles Weakly, NuLegacy's 'wizard behind the curtain'.

Four members of NuLegacy's exploration team have been publiclyⁱ credited for making significant direct contributions to or playing important supporting roles in the discovery of **over 50 million** of the 250 million ounces of gold discovered in the Carlin and Cortez gold-trends of Nevada.

Name ⁱⁱ	Position at Barrick	Period	Orebody Credit ⁱⁱⁱ	Position with NUG	Period
Alex Davidson	EVP, Explo/Corp. Dev.	1994-2009	Betze Post, Cortez Hills, Deep Post, Fourmile, Goldrush, Goldstrike, Meikle, Mineral Point, Pipeline, Red Bird, Spring Valley, South Arturo	Director, Chair	2013-present
Bill Mounts	Drilling Supervisor	2005-2019		Drilling Supervisor	2017-present
Charles Weakly	Regional Geologist	1993-2017		District Geologist	2018-present
Roger Steininger	n.a.	n.a.		Chief Geologist	2010-present

ⁱ Either by receiving an award i.e. the Thayer Lindsay Award or recognition in a published annual report or mining journal.
ⁱⁱ Past results are not necessarily indicative of future performance.
ⁱⁱⁱ Alphabetic listing of contributions of greater than 1 million ounces.

Permitting and exploration programs and objectives



Why NuLegacy Gold Corporation

- Red Hill has the best geology and infrastructure in the world:
- Unique highly prospective 108 sq. km property on the southern end of the prolific Cortez Trend
- Aligned with three multi-billion-dollar Carlin-type gold deposits
- Opportunity for discovery of "elephant sized" Carlin-style gold deposit
- Value realization expected in 2021-2022

- Industry leading governance, management and exploration teams:
- With a record of discovering/developing numerous of the world's largest and most profitable gold mines
- All holding significant share positions

World class shareholders holding large share positions and providing strong treasury support.

Capital Structure

Shares outstanding	588.8 million
52 week range	C\$ 0.03 - 0.20 / share
Current market capitalization	~ C\$ 20.6 million
Current cash	~ C\$ 4.75 million
Proceeds of options & wts ex.	~ C\$ 31.2 million
Warrants / Options	153.2 / 42.4 million
Fully diluted	784.4 million

Institutional & Industry Ownership

Miners	Shares (million)	%
OceanaGold	49.8	8.5
Barrick Gold	32.0	5.4
Institutions		
Crescat Capital LLC	39.9	6.8
Sprott Gold Equity Fund	37.8	6.4
Mackenzie Investment Funds	30.8	5.2
Public	~ 337.4	~ 57.6
Insiders and Principals	59.3	10.1

Corporate Management

- **Albert Matter (Founder, 2010), CEO, Director, Finance & Marketing**
 - Founding partner of National Gold, (predecessor to Alamos Gold), Gryphon Gold and NuLegacy Gold Corporation
 - Founded & financed numerous successful private & public companies
 - Assembled NuLegacy Gold team
- **Alex Davidson (2013) Chairman, Director, Value Recognition**
 - Major influence as Barrick Gold's former EVP Explo & Corp Develop, Dir, Yamana Gold Inc.
- **Xavier Wenzel (2022) CFO**
 - served as CFO and other senior management roles with a number of public companies in North and South America

Non-executive Directors

- **Roger Steininger (Founder, 2010), QP**
 - Discovered Pipeline and Lone Valley deposits
- **John Budreski (2018), Investment banking**
 - Director, Sandstorm Gold Ltd, Exec. Chair Morien Resources Corp., EnWave Corp.

Exploration Management

- **Charles Weakly (2018), Exploration Manager**
 - Contributed to multi-million-ounce expansions of Barrick's Goldstrike and Goldrush discoveries

Advisors

- **Glen Darou (2009)**
 - Retired CFO, Shell Canada
- **Stuart Angus (2010)**
 - Chairman & Director, K92 Mining Inc.
- **Quinton Hennigh (2010, 2020)**
 - Chairman & President, Novo Resources Corp.
- **Nicholas Greatrex (2016)**
 - Principal, Minvisory Corp.

Latest Updates

- Link to video: [Goldrush 2.0 \(3:18 mins\)](#)
- Link to presentation at the [virtual Metals Investor Forum March 4, 2021](#)

Disclaimer

This presentation is in summary form, is not to be relied upon as advice to investors or potential investors and does not constitute an offer to sell or the solicitation of an offer to buy any security. It also contains forward-looking statements, which relate to future events or performance, based on management's current expectations, assumptions and available information. Such statements are neither promises nor guarantees, made as of the date hereof, and subject to risks and uncertainties that may cause future results to differ materially from those expected as described in NuLegacy's continuous disclosure documents at www.sedar.com. NuLegacy assumes no obligation to update or revise such statements save as required by law. There are no known NI 43-101 resources at Red Hill, any proposed exploration programs are exploratory searches for ore and the similarity and/or presence of gold resources on adjacent or nearby properties including Goldrush is not necessarily indicative of gold mineralization at Red Hill. Dr. Roger Steininger, CPG 7417, a director of NuLegacy, is the "qualified person" under NI 43-101 responsible for approving the scientific and technical information contained in this presentation.