Wednesday May 6, 2020



NuLegacy in the News

~ Metalla becomes a Stakeholder in the Red Hills Project ~

To NuLegacy shareholders/stakeholders:

Hi Folks,

Click to view today's news release

I'm emailing to draw your attention to today's NuLegacy news release reporting Metalla Streaming & Royalties Ltd. becoming a stakeholder in NuLegacy's Red Hill project.

Unfortunately, regulatory restrictions prevent us from extrapolating a potential value for NuLegacy's 100% working interest in the Red Hill project based on Metalla's ~ US\$3 million purchase price for a 1.5% gross overriding royalty, so we will have to leave any mathematical valuations/calculations to you.

Also, I want to draw your attention to the updated and refreshed Investor Presentation just posted on our website at:

https://nulegacygold.com/site/assets/files/6471/rift anticline as goldrush analogue- may 1- 2020.pdf

An update of NuLegacy's progress in permitting its Rift Anticline Goldrush analogue target and specific drill site selection will be provided by the end of May and June respectively.

Cheers.

Alkert

Albert J. Matter CEO, Director

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