

1. The presence of gold resources on properties in close proximity (or adjacent) to the Red Hill property is not necessarily indicative of the gold mineralization on the Red Hill property. To date, there are no known NI 43-101 mineral resources or reserves on the Red Hill property.
2. As reported by Barrick Gold Corporation, the revised and updated Goldrush resource with an underground production scenario is significantly higher grade than the previously reported open pit resource. It contains 8,557,000 indicated ounces of gold within 25.78 million tonnes grading ~10.57 g/t and 1,650,000 inferred ounces within 5.6 million tonnes grading ~9.0 g/t. 2(a). As per Barrick Gold's 2017 MD&A 2(b). As per Barrick Gold's February 15, 2017 Press Release.
3. Preliminary one hour "tumble leach in cyanide" tests conducted by American Assay Labs using previously assayed 30 gram sample pulps from recent Iceberg core drilling demonstrated high average recoveries of 74.5% (within a range of 64.4% to 89.2%) from oxidized Horse Canyon-Wenban contact horizon material wherein most of the Iceberg deposit's gold is contained.
4. The reported gold intervals may or may not represent true thicknesses and/or widths as there is insufficient data at this time with respect to the shape of mineralization to calculate its true orientation. All drilling was conducted by NuLegacy's drilling contractors under the supervision of the Company's project geologist and the chain of custody from project to sample preparation facility was continuously monitored. The samples were analyzed by American Assay Labs of Sparks, NV and sufficient commercially prepared standards, blanks, and duplicates were inserted to assure quality analytical results. Data verification of the analytical results included a statistical analysis of the duplicates, standards and blanks to ensure accurate and verifiable results.

## Forward Looking Statements

This presentation contains forward-looking statements. Forward-looking statements are statements that relate to future, not past events. In this context, forward-looking statements often address NuLegacy's expected future business and financial performance, and often contain words such as "anticipate", "believe", "plan", "estimate", "expect", "ensure" and "intend", statements that an action or event "may", "might", "could", "should", or "will" be taken or occur, or other similar expressions. By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements, or other future events, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, risks associated with project development; the need for additional financing; operational risks associated with mining and mineral exploration; actual results of current and future exploration activities, fluctuations in gold and other commodity prices; title matters; environmental liability claims and insurance; reliance on key personnel; the absence of dividends; competition; dilution; the volatility of our common share price and volume; and tax consequences to U.S. Shareholders, as well as those factors discussed in NuLegacy's continuous disclosure documents filed on SEDAR at [www.sedar.com](http://www.sedar.com). Forward-looking statements are made based on management's beliefs, estimates and opinions on the date that statements are made and the Company undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or other circumstances should change, save as required by applicable law. Investors are cautioned against attributing undue certainty or reliance upon forward-looking statements.

Mr. Derick Unger, CPG 11927, NuLegacy Gold's Chief Geologist and a Qualified Person under NI 43-101, has reviewed and approved the scientific and technical disclosure contained herein.

March 1, 2019

