

June, 2018

“... after reviewing all the material this past six months, I’m convinced the Red Hill property has exactly the same stratigraphic column, the controls of mineralisation, geo-chemistry and low-angle structures that are the important conduits for the high grade gold-bearing fluids at Goldrush...just across the valley where I worked the last four years before joining NuLegacy¹ ...”

Charles Weakly, BSc, District Geologist, NuLegacy Gold Corporation, starting Jan 1, 2018; previously Chief Geologist, Goldrush Exploration, wholly owned subsidiary, Barrick Gold Corporation

“Charles was instrumental in the discovery/addition of more than 5 million ounces reserves averaging ~ 17 g/t Au at the giant Goldstrike and Meikle Carlin-style deposits before transferring to Cortez where he played a key role in the recognition of the Fourmile extension at the massive Goldrush deposit just across the valley from NuLegacy’s Red Hill property² ...”

Ed Cope, Director, Evaluations & Acquisitions, NuLegacy Gold Corporation; previously Vice-President, North American Exploration, Barrick Gold Corporation

