

## **2019-2020 objectives:**

- 2019 – Capitalize on the geologic ‘transformation’ by drilling:
  - Three new higher-grade targets.
  - Four ‘improved/better defined’ targets.
- 2020 – Drill/create the momentum that leads to a ‘merger’ with a qualified producer - why spend years finding a gold deposit to turn it into fiat money?

## **Specifics:**

- Appreciate share price with marketing campaign highlighting significance of the Red Hill transformation (reported Feb 11, 2019),
- Enroll additional strategic partner for proceeds of C\$6 to C\$12 million, and,
- Arrange a private placement financing of C\$7.5 to C\$10.0 million to fund the objectives listed above.
- Drill baby drill!

**Equals a well-financed, well managed exploration company focused on Nevada in time for the ‘run up in gold this fall/next spring’.**

