

<b>Capital structure</b>	Shares Outstanding	306.8 million
	52 Week Range	C\$ 0.11 - 0.22/share
	Market Capitalization	~ C\$ 35.0 million
	Proceeds On Exercise of Options & Warrants	~ C\$ 10.9 million
	Warrants / Options	12.8 / 32.3 million
	Fully Diluted	351.9 million

<b>Ownership distribution</b> 	<b>Miners</b>	<b>Shares (millions)</b>	<b>%</b>
	✓ OceanaGold	49.8	16.2
	✓ Barrick Gold	32.0	10.4
	<b>Institutions</b>		
	✓ Tocqueville	28.6	9.3
	Davenport LLC	14.5	4.7
	Ingalls & Snyder	6.0	2.0
	Public	~ 123	~ 40.1
	Principals	53	17.3

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