

**The opportunity to invest in the largest most prospective  
'independently' owned land package in the famed  
Cortez gold-trend of Nevada**



**108 sq. km in  
Cortez trend**

- On strike with Barrick's three best gold deposits<sup>1</sup>



**World Class  
Shareholders**

- OceanaGold
- Barrick Gold
- Tocqueville



**District Scale  
Discoveries**

- Several Carlin-style gold deposits
- Epithermal gold prospects



**Successful  
Governance  
& Geo Team**

- 3 former Barrick executives on BOD
- Successful mine finders/financiers



**Accelerating  
Exploration**

- Discovered Serena and Vio zones in 2017
- Drilling to commence Spring 2019

**Nevada is the 4<sup>th</sup> largest gold producing "nation" in the world**

