

Capital structure	Shares Outstanding	307.2 million	
	52 Week Range	C\$ 0.03 - 0.22/share	
	Market Capitalization	~ C\$ 23.0 million	
	Current cash	~ C\$ 1.1 million	
	Proceeds Ex Options & Wts	~ C\$ 10.9 million	
	Warrants / Options	12.8 / 34.2 million	
	Fully Diluted	354.1 million	
Ownership distribution	Miners	Shares (millions)	%
	✓ OceanaGold	49.8	16.2
	✓ Barrick Gold	32.0	10.4
	Institutions		
	✓ Tocqueville	28.6	9.3
	Davenport LLC	14.5	4.7
	Ingalls & Snyder	6.0	2.0
	Waterton Global	5.0	2.0
	Public	~ 123.0	~ 40.1
	Principals	53.0	17.3



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