

***The opportunity to invest in the largest most prospective ‘independently’ owned land package in the famed Cortez gold-trend of Nevada.***



**108 sq. km in Cortez trend**

- On strike with Barrick’s three best gold deposits<sup>1</sup>



**World Class Shareholders**

- OceanaGold
- Barrick Gold
- Tocqueville



**District Scale Discoveries**

- Several Carlin-style gold deposits
- Epithermal gold prospects



**Successful Governance & Geo Team**

- 3 former Barrick executives on BOD
- Successful mine finders/financiers

**Nevada is the 4<sup>th</sup> largest gold producing “nation” in the world**

