

...to invest in the largest 100% 'independently' owned land package in the famed Cortez gold-trend of Nevada



108 sq. km in Cortez trend

- On strike with Barrick's three best gold deposits¹



World Class Shareholders

- OceanaGold
- Barrick Gold
- Tocqueville



District Scale Discoveries

- Several Carlin-style gold deposits
- Epithermal gold prospects



Successful Governance & Geo Team

- 3 former Barrick executives on BOD
- Successful mine finders & financiers
- C\$5.5 million treasury



Accelerating Exploration

- Discovered Serena and VIO zones in 2017
- Drilling to continue Fall 2018

Nevada is the 4th largest gold producing "nation" in the world

