Thursday, July 19, 2018



NOT FOR DISTRIBUTION TO UNITED STATES NEWS WIRE SERVICES OR FOR DISSEMINATION IN THE UNITED STATES

INSIDERS BUY 40% OF INITIAL CLOSING

~ NuLegacy Closes First Tranche of PP ~

To NuLegacy shareholders/stakeholders:

Hi Folks,

Click to view today's news release

Its summer time and the living is not quite so easy...what with all the machinations about tariffs, and Russian interference, it's a little harder to have a 'lazy afternoon'.

Despite all that we are making excellent progress on our Private Placement having sold close to 80% and today having closed on 60%, with additional expressions of interest.

We want to express our appreciation to all the those participating in this PP, which includes numerous members of our geo-technical and corporate governance team, and our industry partner OceanaGold. For those of you who haven't yet put up your hand...don't be shy...we're quite prepared to increase the size to accommodate your orders!!

Thank you all, and cheers,

Albert

Albert J. Matter
Chairman, Director
NuLegacy Gold Corporation | NUG:TSXV | NULGF:OTCQX
C: 604.512.7003 | www.nulegacygold.com

The foregoing is not intended to be relied upon as advice to investors or potential investors and does not constitute an offer to sell or the solicitation of an offer to buy any security nor shall there be any sale of securities in any jurisdiction in which such offer, solicitation or sale would be unlawful. In addition, the foregoing contains forward-looking statements, which relate to future events or future performance and

reflect management's current expectations and assumptions based on information currently available to the Company. Readers are cautioned that these forward-looking statements are neither promises nor guarantees and are subject to risks and uncertainties that may cause future results to differ materially from those expected. These forward-looking statements are made as of the date hereof and the Company does not assume any obligation to update or revise them to reflect new events or circumstances save as required under applicable securities legislation.

THIS EBLAST IS NOT FOR DISTRIBUTION TO U.S. NEWS SERVICES OR FOR DISSEMINATION IN THE UNITED STATES, AND DOES NOT CONSTITUTE AN OFFER TO SELL SECURITIES AND THE COMPANY IS NOT SOLICITING AN OFFER TO BUY THE SECURITIES DESCRIBED HEREIN. THESE SECURITIES HAVE NOT BEEN REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED, OR ANY STATE SECURITIES LAWS, AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES OR TO U.S. PERSONS UNLESS REGISTERED OR EXEMPT THEREFROM.