

Today's Increased Volume

~ INTERVIEW OF NULEGACY'S CEO BY PETER EPSTEIN, CFA ~

May 14, 2014

To our Friends, Family and NuLegacy Shareholders/Stakeholders,

Good morning Folks,

Here's a hyperlink to a PDF of an [interview of your company's](#) CEO by Mr. Peter Epstein that was posted on Seeking Alpha.com today.

Those of you who are Seeking Alpha members (or wish to be/wish to see the original) please follow this link: [In Depth Interview Of CEO James Anderson, NuLegacy Gold--Nevada, USA](#)

Some background on Mr. Epstein:



In 2011, Peter Epstein, CFA, left a \$3 billion hedge fund where he was a senior analyst to help increase awareness of a number of natural resource companies in which he's invested in.

Mr. Epstein formed MockingJay, Inc., a consultancy for companies in the natural resources space and informal (non-licensed) advisor to high net worth investors. Mr. Epstein's areas of expertise include uranium, coal, gold, potash, copper and graphite.

He has published hundreds of articles / blogs on investment sites such as SeekingAlpha, Au-Wire.com and the Motley Fool and some articles on Stockhouse.com and CEO.CA.com. Mr. Epstein can be reached at epstein.peter4@gmail.com to discuss his highest conviction ideas.

All the best,

Albert

Albert J. Matter | Executive Chairman, Director
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The foregoing contains forward-looking statements, which relate to future events or future performance and reflect management's current expectations and assumptions based on information currently available to the Company. Readers are cautioned that these forward looking statements are neither promises nor guarantees, and are subject to risks and uncertainties that may cause future results to differ materially from those expected. There are no known resources or reserves on the Iceberg Deposit or the Red Hill project and the proposed exploration programs are exploratory searches for commercial bodies of ore. All of the forward-looking statements made in this summary are qualified by these cautionary statements and those in our continuous disclosure filings available on SEDAR at www.sedar.com including our annual management's discussion and analysis dated July 26, 2013 for the year ended March 31, 2013. These forward-looking statements are made as of the date hereof and the Company does not assume any obligation to update or revise them to reflect new events or circumstances save as required under applicable securities legislation. The scientific and technical information contained herein has been approved by Dr. Roger C. Steininger, NuLegacy's Chief Operating Officer and a "qualified person" as defined by NI 43-101, Standards of Disclosure for Mineral Projects.