

Exclusive Interview with your Chairman

~ By Peter Epstein of Epstein Research.com ~

To friends, family and NuLegacy shareholders/stakeholders,

Hi Folks,

+ Click to view interview of NuLegacy's Chairman.

I'm pleased to have had the opportunity to represent your company in the attached interview.

We feel strongly that NuLegacy's value has been greatly enhanced with the vesting of its 70% interest in the Iceberg gold deposit in the Cortez gold trend of Nevada. We were impressed with Peter's thoroughness and encourage you to seek out his select small-cap equity research.

Our next objectives are to:

- I. Complete preparation of and report on the plans for the 2016 exploration program in early March;
- II. Commence our drilling program when ground conditions are economically optimum, likely mid-April;
- III. Prepare for the Iceberg's maiden NI 43-101 resource calculation, likely before the end of August and
- IV. Get the stock price to reflect the values that have been created!

Cheers,

Albert

Albert J. Matter
Chairman, Director
NuLegacy Gold Corporation | NUG:TSXV | NULGF:OTCQX
C: 604.512.7003 | www.nulegacygold.com

The foregoing does not constitute an offer to sell or the solicitation of an offer to buy any security and is not intended to be relied upon as advice to investors or potential investors. In addition, the foregoing contains forward-looking statements, which relate to future events or future performance and reflect management's current expectations and assumptions based on information currently available to the Company. Readers are cautioned that these forward looking statements are neither promises nor guarantees, and are subject to risks and uncertainties that may cause future results to differ materially from those expected. These forward-looking statements are made as of the date hereof and the Company does not assume any obligation to update or revise them to reflect new events or circumstances save as required under applicable securities legislation. The proximity of Barrick's gold mining operations in the Cortez Trend is not necessarily indicative of the gold mineralization in the Iceberg project.