

GAINING RECOGNITION

~ Clarifying Ownership structure ~

To friends, family and NuLegacy shareholders/stakeholders:

Hi Folks,

+ To view todays message

Recent equity acquisitions have prompted inquiries as to NuLegacy ownership structure; please follow this link for a brief summary of major institutional and industry investors equity positions in your company.

Cheers to all,

Albert

Albert J. Matter
Chairman, Director
Nul egacy Gold Corporation L

NuLegacy Gold Corporation | NUG:TSXV | NULGF:OTCQX

C: 604.512.7003 | www.nulegacygold.com

The foregoing does not constitute an offer to sell or the solicitation of an offer to buy any security and is not intended to be relied upon as advice to investors or potential investors. In addition, the foregoing contains forward-looking statements, which relate to future events or future performance and reflect management's current expectations and assumptions based on information currently available to the Company. Readers are cautioned that these forward looking statements are neither promises nor guarantees, and are subject to risks and uncertainties that may cause future results to differ materially from those expected. These forward-looking statements are made as of the date hereof and the Company does not assume any obligation to update or revise them to reflect new events or circumstances save as required under applicable securities legislation.