

THANK YOU WARRANT HOLDERS

~ For the extra cash ~

To NuLegacy shareholders/stakeholders:

Hi Folks,

+ <u>To view today's news release</u>

During the past two weeks our shareholders have been exercising their June 2, 2016 warrants...some have been using existing cash resources...and a number have been selling shares to raise the cash for exercising.

That accounts for the excellent volume that we've experienced and also (together with the gold price retreat) for the slight pressure on the stock's price...altogether a good result as it has added over a million dollars to our treasury.

Thank you all,

Cheers,

Albert

Albert J. Matter Chairman, Director NuLegacy Gold Corporation | NUG:TSXV | NULGF:OTCQX C: 604.512.7003 | www.nulegacygold.com

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