

Monday, July 4, 2016



TOPPING UP THE TREASURY

~ A 10-million-unit financing ~

To NuLegacy shareholders/stakeholders:

Hello Folks,
release

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We are delighted that improved markets and NuLegacy's [progress](#) are permitting us to further fund our exploration programs at better than twice the price of our April funding with [OceanaGold Corporation](#).

After a four-year bear market drought of financings this funding, which has been contemplated for some time, is getting a boost from the surge in gold post-Brexit.

It will strengthen your company's balance sheet and enable us to accelerate the exploration of the Iceberg gold deposit and the rest of our highly prospective 38 sq. mile land package in the famed Cortez gold trend of Nevada.

The financing, which is priced at **C\$0.30/unit** (with a full warrant exercisable at C\$0.45/warrant share for eighteen months), will enable a number of the investors who had committed in April to a then planned C\$0.125-unit financing, and were 'left at the altar' when OceanaGold stepped up and invested \$6.6 million at C\$0.14/share, to participate in the Company.

If you wish to participate please communicate with me immediately as we intend to 'close the book' and proceed to closing asap.

Thank you all,

Cheers,

Albert

Albert J. Matter

Chairman, Director

NuLegacy Gold Corporation | NUG:TSXV | NULGF:OTCQX

C: 604.512.7003 | www.nulegacygold.com

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