

Friday July 15, 2016



TREASURY TOPPED UP

~ A 20-million-unit/C\$ 6.0 million financing ~

To NuLegacy shareholders/stakeholders:

Hello Folks,

[+ To view today's news release](#)

OUR THANKS TO ALL OUR OLD AND NEW SHAREHOLDERS FOR THE TREMENDOUS SUPPORT!

With this financing NuLegacy's balance sheet is the best it's been since inception.

Shortly you will be advised of the add-ons/changes to staffing and major suppliers that your dollars will support so as to modestly accelerate this year's exploration programs, and allow for a significant increase next year.

Moving forward we will split the remaining three ten-hole drilling phases into two categories:

- six or seven holes in each phase will be focused on expanding the gold within and around the existing Iceberg deposit.
- three to four wildcat holes in each phase will be drilled targeting areas (in our 38 sq. mile land package in the Cortez gold-trend) that are sufficiently removed from the Iceberg gold deposit such that success will indicate an entirely new/additional deposit!

Thank you all again,

Cheers,

Albert

Albert J. Matter

Chairman, Director

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