

Thursday August 18, 2016



CONGRATS TO GOLD STANDARD, OUR COUSINS TO THE NORTH

~ Fabulous Hole of 126.9 Meters of 3.95 Grams of Gold/Tonne ~

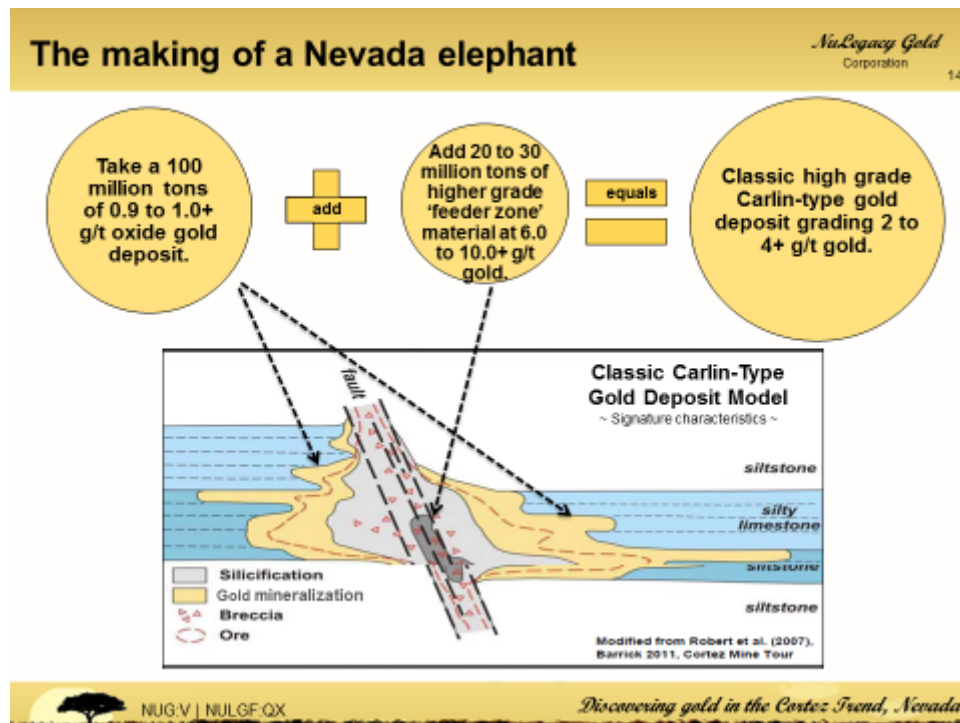
To NuLegacy shareholders/stakeholders:

Hello Folks,

+ To view "[Comparing Junior Explorers](#)".

There is no finer example of "the making of a Nevada Elephant" than the recent news from Gold Standard Ventures (GSV) of their drill hole Dark Star16-08 with a **126.9-meter intercept of 3.95 grams of gold/ton.**

This is an incredible hole which resulted in the doubling of Gold Standard's market capitalization to C\$750 million; and as more of this grade material is delineated it will greatly increase the average grade of their deposit as illustrated on slide 14 "The making of a Nevada Elephant" of [NuLegacy's PowerPoint](#) presentation.



Prior to this hole GSV had reported the Pinion deposit as containing:

- 0.63 million oz. within 31.61 million tons grading 0.62 g/ton (indicated),
- 1.08 million oz. within 61.8 million tons grading 0.55 g/ton (inferred) ...and

- the Dark Star extension with,
- 0.375 million oz. within 23 million tons grading 0.5 g/t gold (inferred).

So clearly it won't take a lot of this **3.95 grams/t** gold material to:

*"..... significantly increase the size of the North Dark Star deposit [step-out from the Pinion deposit] **while also enhancing its prospective grade**"*
(GSV news release, August 9, 2016).

This is the sort of hole/s that occurs in the Carlin and Cortez trends of Nevada that can transform a reasonable grade deposit into an elephant!

Gold Standard is about a year ahead of NuLegacy in its development. With our strengthened treasury we now have two rigs drilling and a third on its way, thus improving the possibility of drilling a hole that can take NuLegacy's current 90 to 110 million tonne exploration target of 0.9 to 1.1 g/ton gold/ⁱ and transform it into the next Nevada elephant.

Thank you and cheers,

Albert

Albert J. Matter

Chairman, Director

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ⁱ These figures are conceptual in nature and derived from a compilation of 149 historic and 34 NuLegacy drill holes in and around the Iceberg deposit; there has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in a resource being delineated.