

Tuesday October 24, 2017



MDA SELECTED FOR MAIDEN RESOURCE CALCULATION

~ Inventory to evaluate 35% of the Iceberg Deposit ~

To NuLegacy shareholders/stakeholders:

Hi Folks,

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Just a heads up that NuLegacy has today commissioned Mine Development Associates of Reno, Nevada, to evaluate the gold resource inventory of the Iceberg gold deposits on our flagship Red Hill property in the Cortez gold trend of North-central Nevada.

MDA is considered one of the most credible resource auditors in the industry; the resource inventory will be constrained to the approximately 35% of the 3-kilometer strike length of the Iceberg deposits that currently has sufficient drill density to support a calculation.

As well as enabling our investors to measure our progress to date against our stated goal of establishing a multi-million-ounce resource on the Red Hill property, this will enable us to extrapolate how many ounces might be in the Iceberg, and thus estimate the drilling budget that would be required to confirm the total possible resource.

The fall drilling program is well underway; details of it and a review of this summer's program are available at http://nulegacygold.com/i/pdf/2017-10-11_NR_NUG.pdf, and the fall results will be announced as received and processed.

Cheers,

Albert

Albert J. Matter

Chairman, Director

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