Nu Legacy Gold CORPORATION **Extractive Sector Transparency Measures Act - Annual Report Reporting Entity Name NuLegacy Gold Corporation** Reporting Year To: 10/24/2024 From 4/1/2023 3/31/2024 Date submitted Original Submission Reporting Entity ESTMA Identification Number E567858 O Amended Report Other Subsidiaries Included (optional field) Not Consolidated Not Substituted Attestation by Reporting Entity In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above. Full Name of Director or Officer of Reporting Entity **Xavier Wenzel** Date 10/23/2024 **Chief Financial Officer Position Title**

Reporting Year From: 4/1/2023 To: 3/31/2024 Reporting Entity Name NuLegacy Gold Corporation Currency of the Report Identification Number Subsidiary Reporting Entities (if necessary) Payments by Payee

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Country	Payee Name ¹	Departments, Agency, etc within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴
United States of America	Government of the United States	U.S. Department of the Interior/Bureau of Land Management			298,211					298,211	\$224,895 USD converted at Bank of Canada rate July 11, 2023: 1.326
United States of America	State of Nevada	Nevada Division of Minerals/Eureka County Recorder			21,768					21,768	\$16,416 USD converted at Bank of Canada rate July 11, 2023: 1.326

Additional Notes:

Pursuant to permitting obligations the Company remitted funds to the Bureau of Land Management. Funds are held to bond permitted allowable disturbance on the properties. Funds are released back to the Company upon satisfaction of related reclamation obligations.

eporting Year eporting Entity Name eporting Entity ESTMA entification Number ubsidiary Reporting Entities (if ecessary)	From:	4/1/2023	To: NuLegacy Gold Corporation E567858	3/31/2024		Currency of the Report	CAD					
Payments by Project												
Country United States of America	Project Name ¹ Red Hill property	Taxes	Royalties	Fees 319,978	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project 319,978	Notes ²³ \$241,311 USD converted at Bank of Canada rate July 11 2023:1.3:		