NULEGACY GOLD CORPORATION
Suite 300, 1055 W. Hastings St., Vancouver
British Columbia, V6E 2E9, Canada
Telephone: (604) 639-3640

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN THAT the annual general meeting (the "**Meeting**") of shareholders (the "**Shareholders**") of NuLegacy Gold Corporation (the "**Company**") will be held at Suite 1500 – 1055 West Georgia Street, Vancouver, British Columbia on August 19, 2026 at 10:00 a.m. (Pacific Time) for the following purposes:

1. To receive and consider the audited consolidated financial statements of the Company for the financial years ended March 31, 2025 and March 31, 2026 together with the auditor's report thereon (the "**Annual Financial Statements**") and the related management discussion and analysis (the "**MD&A**").
2. To set the number of directors at three (3);
3. To elect directors of the Company for the ensuing year.
4. To appoint DeVisser Gray LLP, Chartered Professional Accountants as auditor of the Company for the ensuing year, and to authorize the directors to fix their remuneration.
5. To consider and, if thought fit, to pass an ordinary resolution approving the adoption of a new 10% "rolling" share option plan, as more particularly described in the information circular accompanying this notice; and
6. To consider any permitted amendment to or variation of any matter identified in this Notice and to transact such other business as may properly come before the Meeting or any adjournment thereof.

An Information Circular accompanies this Notice and contains details of the matters to be considered at the Meeting. No other matters are contemplated, however any permitted amendment to or variation of any matter identified in this Notice may properly be considered at the Meeting.

A copy of the Annual Financial Statements and MD&A will be made available at the Meeting, and copies are available on SEDAR+ at www.sedarplus.ca.

Registered shareholders who are unable to attend the Meeting in person and wish to ensure that their shares will be voted at the Meeting, must complete, date and sign the enclosed form of proxy, or another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of proxy.

If your shares are held in a brokerage account you are not a registered shareholder. Non-registered shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form to ensure that their shares will be voted at the Meeting.

DATED at Vancouver, British Columbia, this 17th day of July, 2026

BY ORDER OF THE BOARD

Ari Chaney
Chief Executive Officer