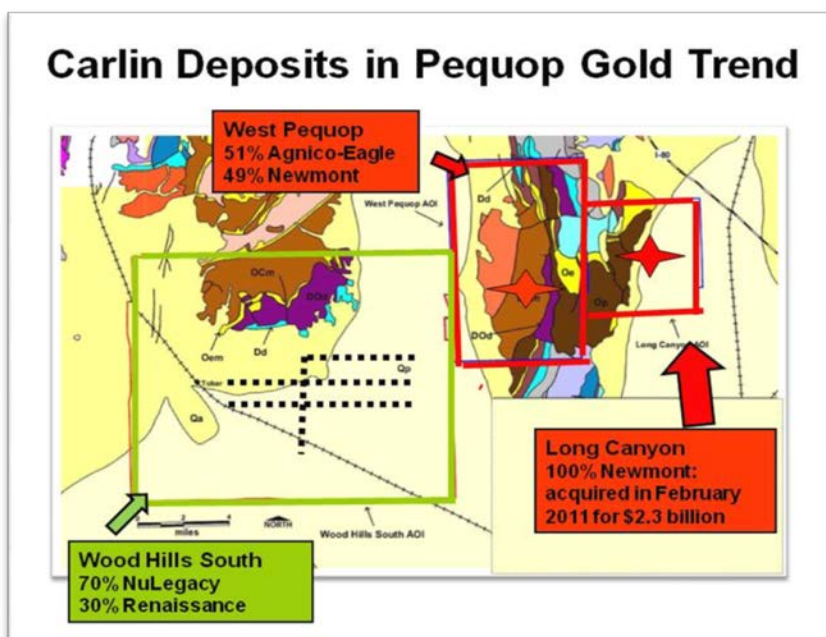


**NuLegacy Gold Summary:** Opportunity to participate in a new Nevada based exploration company totally focused on discovering Carlin-type gold deposits. NuLegacy's two core district scale properties are adjacent to two recently discovered multi-billion dollar Carlin-type discoveries with similar geology and widespread gold mineralization confirmed. The company is managed by a principled and repeatedly successful gold exploration/finance team that has financed the discovery of numerous significant gold resources.

**Close-ology:** Exploring highly prospective properties next to two recent 'billion dollar discoveries' in Nevada.



### Carlin Deposits in Pequop Gold Trend

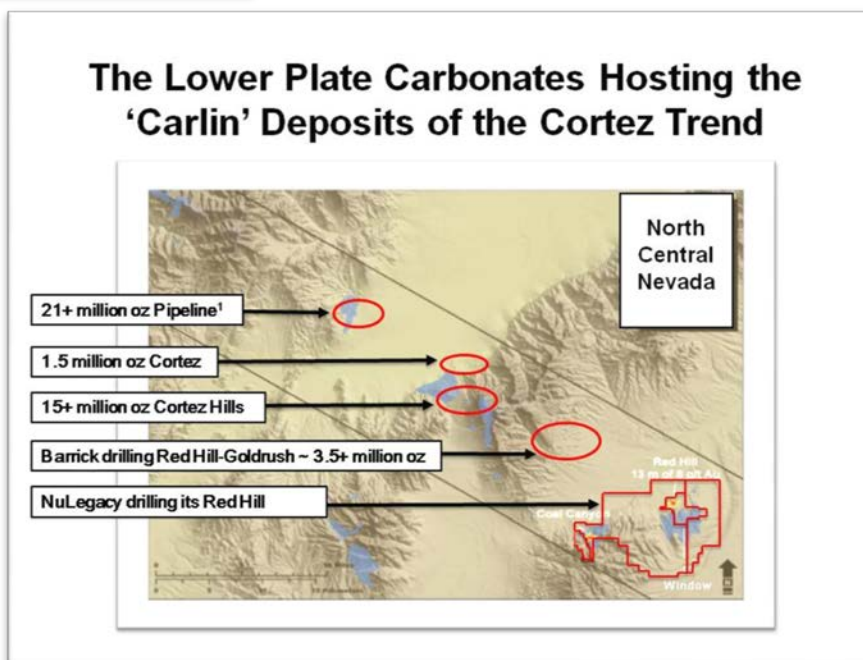


**NuLegacy's Wood Hill South Project:** 90sq km in the Pequop trend (figure at left) immediately adjacent to the multi-million ounce Long Canyon gold discovery bought by Newmont (Feb, 2011) for ~ \$2.3 billion dollars.

**NuLegacy's Red Hill Project:** 100 sq km in the Cortez trend (figure at right) immediately adjacent to Barrick's newly announced (Sept, 2011) 3.5 million ounce Red Hill-Goldrush gold discoveries.

<sup>1</sup>Dr. Steininger, NuLegacy's COO, is credited with discovering the Pipeline in 1989 while consulting for Royal Gold.

### The Lower Plate Carbonates Hosting the 'Carlin' Deposits of the Cortez Trend



**Geology of Carlin Gold Deposits (at right):**

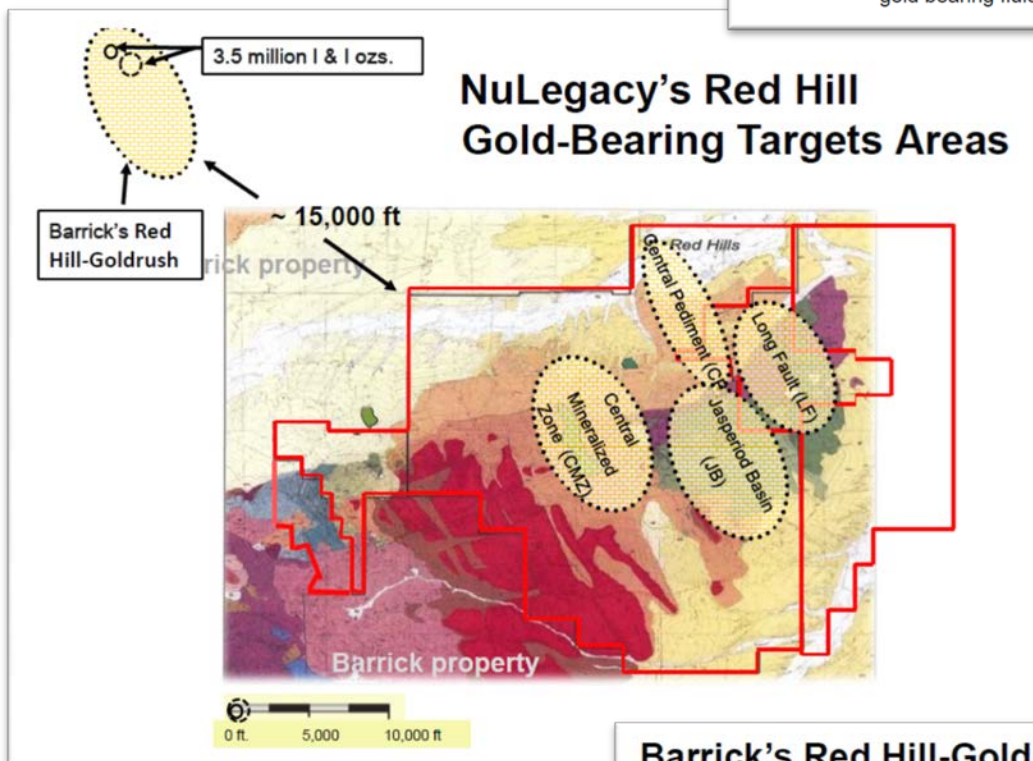
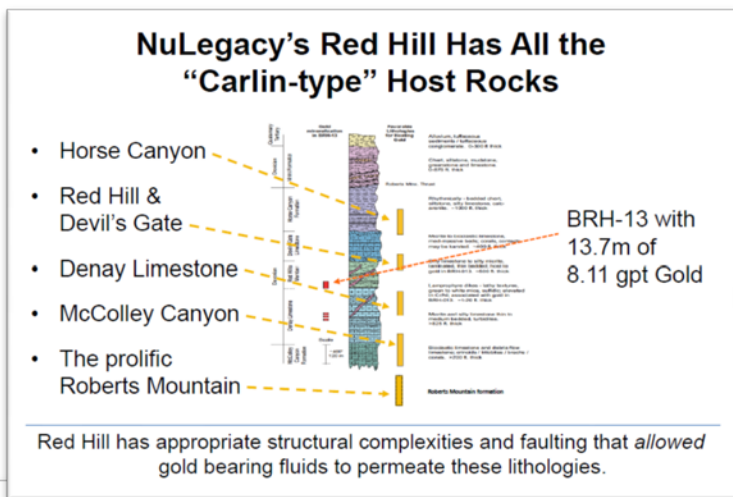
**Lots of Gold:** The 'elephants' of gold deposits.

**Favorable Sedimentary Rocks:** Lower plate carbonates/'silty limestones and limey siltstones'.

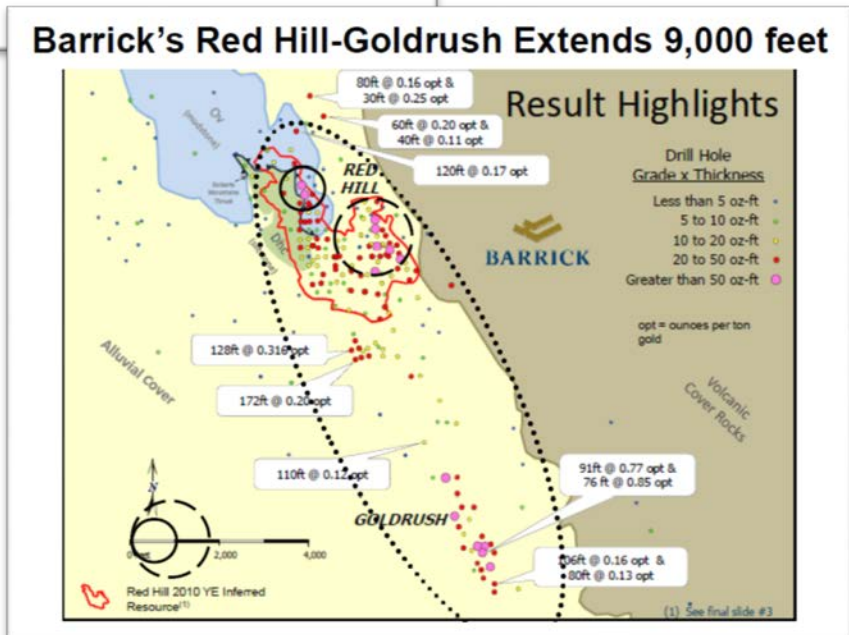
**Favorable Structure:** Faulting, folding and fracturing supplies channel-ways for gold-bearing solutions.

**Hydro-thermal Solutions:** Brings gold to favorably conditioned rocks.

**Gold Deposits:** Deposits tend to cluster.



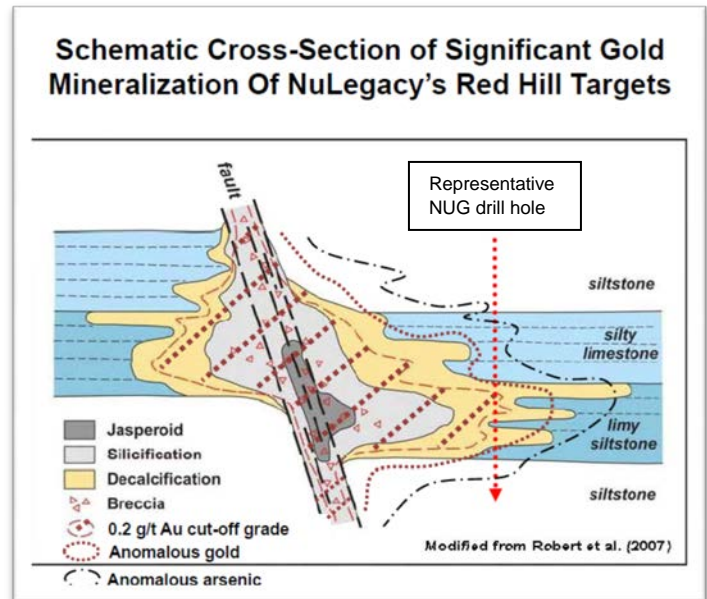
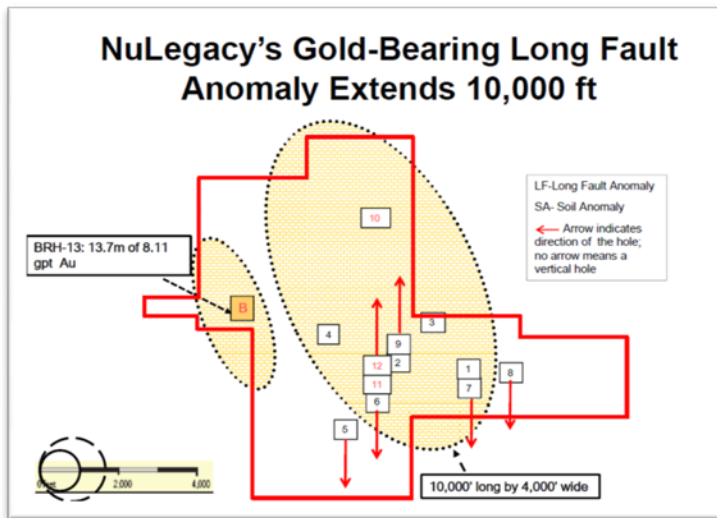
Each of the four mineralized gold-bearing target areas identified to date on NuLegacy's Red Hill Project (figure at left) are similar in size and geology to Barrick's 9,000' long Red Hill-Goldrush zone just to the north-west.



The majority of Barrick's 'reported' Red Hill 3.5 million inferred ounces (at right) are within:

- A 1,000 foot diameter circle, and
- A 1,800 foot circle.

All but two of the 18 holes drilled to date on the Red Hill project (12 of them into the Long Fault Anomaly depicted below left) have intercepted anomalous gold within a Carlin suite of trace elements and several have significant intercepts potentially above cut-off grade as illustrated below right.



**CAPABILITY: Leadership team:**

**Roger Steininger, Dir, COO**

- Participated in numerous gold resource discoveries
- Credited with the discovery of the 21+ million ounce Pipeline deposit, the largest Carlin-type gold deposit in the Cortez Trend.
- Assembled NuLegacy geological team

**Albert Matter, Dir, CEO**

- Founded partner and financier of numerous successful private and public companies.
- Most recently National Gold (merged with JV partner Alamos Gold), Gryphon Gold, and NuLegacy Gold Corporation.
- Assembled NuLegacy Gold corporate team.

**Independent Directors:**

Bill Tymkiw, CA. Dir & CEO, Gripp Group  
 Dave Awram, Dir & Exec VP, Sandstorm Res.

**Strategic Advisor:**

Chad Williams, P Eng

**Management and Industry Support Team:**

Keith Campbell, PhD., *Exploration Manager*  
 Adrian Rothwell, CA, *Chief Financial Officer*

Susan Tessman, *Administration*  
 Erin Legere, *Van. Office Manager/Executive Assistant*

**Industry Advisors:**

Donald Ranta, CEO, *Rare Element Resources*  
 Chester Millar, Chair, *Minas de Guatchinango*  
 Glen Darou, CEO, *Clean Current Technology*  
 Greg McKelvey, CEO, *Animas Resources*  
 Nolan Watson, CEO, *Sandstorm Resources*  
 Stuart (Tookie) Angus, Chair, *Evolving Gold*  
 Rohan Hazelton, VP Finance, *Goldcorp*  
 Ronald Parratt, Chair, *Renaissance Gold Inc.*

**Exploration Services Team:**

Chester S. (Chet) Lide, *Zonge Geosciences Inc.*  
 Chris Ionnakis, *American Labs, Assays*  
 Craig Beasley, *Wave Geophysics, Interpretation*  
 Greg Ekins, *GIS Land Services*  
 Jo Beth Allen, *Professional Graphics*  
 Mike Perry, *Landman*  
 Nancy Wolverson, *Geologist, NI 43-101*  
 Richard De Long, *Enviroscientists Inc., Permitting*  
 William Oriel, *Geologist, Cortez Specialist*

**NuLegacy's Capital Structure Summary:**

- Initial Public Offering December 9, 2010
- 44.3 million shares outstanding – less than \$10 million market cap
- Cash balance C\$1.6 million: Projected net cash Dec 31, 2011 - C\$1.25 million
- Dilutibles of 23.6 million (wts & options):
- Exercisable between \$0.25 and \$0.45 for cash of \$7.6 million
- ~ 11 million dilutibles expire Dec 11, 2011

**Significant Shareholdings:**

- Management, principals and directors ~25%
- Mining entrepreneurs and investment bankers ~25%
- Friends, Family & Business associates ~25%
- Public ~25%

**Conclusions:**

- **Close-ology - Exploring highly prospective properties next to two recent 'billion dollar discoveries'.**
- **Geology - Have the lithologies that host gold in the multi-million ounce deposits of the Cortez, with demonstrated gold mineralization in all of NUG's Red Hill lithologies.**
- **Capability - Successful Carlin-type ('elephant') gold discovery and corporate finance team.**
- **Equals "Opportunity".**

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*This summary contains forward-looking statements, which relate to future events or future performance and reflect management's current expectations and assumptions. Such forward-looking statements reflect management's current beliefs and are based on assumptions made by and information currently available to the Company. Readers are cautioned that these forward looking statements are neither promises nor guarantees, and are subject to risks and uncertainties that may cause future results to differ materially from those expected. See the cautionary statement "Forward-Looking Statements" and "Risk Factors" in the Company's prospectus dated November 10, 2010 available on SEDAR at [www.sedar.com](http://www.sedar.com). These forward-looking statements are made as of the date hereof and the Company does not assume any obligation to update or revise them to reflect new events or circumstances save as required under applicable securities legislation. This summary does not constitute an offer to sell securities and the Company is not soliciting an offer to buy securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such jurisdiction. This summary was prepared by Company management. The technical disclosure in this summary has been reviewed by Dr. Roger Steininger, the Chief Operating Officer of the Company and a Qualified Person as defined by National Instrument 43-101 of the Canadian Securities Administrators.*

November, 2011